

Market Announcement

15 November 2021

Kalgoorlie Gold Mining Limited (ASX: KAL) – Admission and Quotation

Description

Kalgoorlie Gold Mining Limited ('KAL') was admitted to the Official List of ASX on Monday, 15 November 2021.

The securities of KAL will commence quotation at 2:00PM AEDT on Wednesday, 17 November 2021.

KAL raised \$7,486,900 pursuant to the offer under its prospectus dated 17 September 2021 by the issue of 37,434,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities Fully paid ordinary shares: 72,434,600 ASX code Fully paid ordinary shares: KAL Time 2:00PM AEDT Date Wednesday, 17 November 2021 ASX trade abbreviation KALGOORLIE ISIN Fully paid ordinary shares: AU0000180226 Registered office Kalgoorlie Gold Mining Limited		
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securities and to be held in escrow until 17 November 2023, being 24	Underwriter	N/A
	ASX restricted securities	securities and to be held in escrow until 17 November 2023, being 24



5,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 November 2022, being 12 months from the date of issue.

3,000,000 options exercisable at \$0.25 on or before 16 September 2024, classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 24 months from the date of Quotation.

17,031,950 options exercisable at \$0.25 on or before 5 November 2024, classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 24 months from the date of issue.

Other securities not quoted

N/A

Need more information?

For further information, please refer to KAL's Prospectus.

Need more information?

For further information, please call +61 8 6244 5136.

Disclaimer

Please refer to the following disclaimer.

Issued by

Damian Dinelli

Adviser, Listings Compliance (Perth)

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