

Market Announcement

15 November 2021

Kalgoorlie Gold Mining Limited (ASX: KAL) – Admission and Quotation

Description

Kalgoorlie Gold Mining Limited ('KAL') was admitted to the Official List of ASX on Monday, 15 November 2021.

The securities of KAL will commence quotation at 2:00PM AEDT on Wednesday, 17 November 2021.

KAL raised \$7,486,900 pursuant to the offer under its prospectus dated 17 September 2021 by the issue of 37,434,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 72,434,600
ASX code	Fully paid ordinary shares: KAL
Time	2:00PM AEDT
Date	Wednesday, 17 November 2021
ASX trade abbreviation	KALGOORLIE
ISIN	Fully paid ordinary shares: AU0000180226
Registered office	Kalgoorlie Gold Mining Limited Address: Suite 2, 45 Ord Street, WEST PERTH WA 6005 Phone: (08) 6244 5136 Email: info@kalgoldmining.com.au
Company secretary	Graeme Ian Smith
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.7 of the Prospectus
Activities	Exploration and mining
Joint lead managers	amicaa Advisors Pty Ltd and MST Financial Services Pty Limited
Underwriter	N/A
ASX restricted securities	9,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 24 months from the date of Quotation.

5,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 November 2022, being 12 months from the date of issue.

3,000,000 options exercisable at \$0.25 on or before 16 September 2024, classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 24 months from the date of Quotation.

17,031,950 options exercisable at \$0.25 on or before 5 November 2024, classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 24 months from the date of issue.

Other securities not quoted

N/A

Need more information?

For further information, please refer to KAL's Prospectus.

Need more information?

For further information, please call +61 8 6244 5136.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Damian Dinelli

Adviser, Listings Compliance (Perth)