

16 November 2021

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Nanollose Limited (ASX: NC6) (“**Nanollose**” or the “**Company**”) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

The Company advises that it has issued fully paid ordinary shares in the capital of the Company (“**Securities**”) per the Appendix 2A released on the ASX today.

The Company advises that the Securities were issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised by the Board of Nanollose Limited.

For further information, please contact:

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ABOUT NANOLLOSE

Nanollose Limited (ASX: NC6) is a leading biotechnology Company commercialising scalable technology to create fibres with minimal environmental impact. Nanollose uses an eco-friendly fermentation process to grow fibres that could become a sustainable alternative to conventional plant-derived cellulose fibres.

The Company’s process, which uses streams from various large-scale industries, including food and agriculture, has the ability to produce ‘Tree-Free’ Cellulose. Cellulose is the hidden polymer building block most consumers know nothing about, but forms a huge part of items used in their everyday life such as clothing, paper and hygiene products.