

Announcement Summary

Entity name

AROVELLA THERAPEUTICS LIMITED

Date of this announcement

Wednesday November 17, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ALAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,923,385	17/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AROVELLA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35090987250

1.3 ASX issuer code

ALA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-Jun-2021 16:10

Announcement Title

New - Proposed issue of securities - SUD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ALAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

17/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02421686-6A1050396?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities

2,923,385

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Professional services provided to the Company in respect of Placement per Resolution 5 of EGM held 14 October 2021

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ALA : ORDINARY FULLY PAID	480,920,880
ALAOE : OPTION EXPIRING 31-JUL-2022	47,317,484

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALAAB : OPTION EXPIRING 17-JUN-2025 EX \$0.057	1,286,667
ALAAC : OPTION EXPIRING 17-JUN-2025 EX \$0.061	1,286,667
ALAAD : OPTION EXPIRING 17-JUN-2025 EX \$0.065	1,286,666
ALAAV : OPTION EXPIRING 31-DEC-2022 EX \$0.05	4,000,000
ALAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,563,385
ALAAW : OPTION EXPIRING 03-MAR-2023 EX \$0.072	2,209,218