



## Announcement Summary

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**Entity name**

PANTORO LIMITED

**Date of this announcement**

Wednesday November 17, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted employee options, exercise price nil, expiry date 30 June 2026	7,583,056	17/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PANTORO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

30003207467

### 1.3 ASX issuer code

PNR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/11/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted employee options, exercise price nil, expiry date 30 June 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

17/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Paul Cmrlec	Berrimil Services Pty Ltd	2,456,438
Scott Huffadine	Scott Huffadine	1,452,082
Scott Balloch	Scott Balloch & Sandra Balloch	786,546
David Okeby	Okelee Pty Ltd	713,940

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211019/pdf/451tfs9sy3cm9.pdf>

Refer to Schedule 1 of the 2021 Notice of Annual General Meeting.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2026



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

PNR, fully paid ordinary shares.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20211019/pdf/451tfs9syz3cm9.pdf>

Refer to Schedule 2 of the 2021 Notice of Annual General Meeting.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of options to related party Directors approved by shareholders on 17 November 2021.

Issue details

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**Number of +securities**

7,583,056



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PNR : ORDINARY FULLY PAID	1,408,998,698

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNRAF : OPTION EXPIRING 31-MAR-2022 EX 20C	5,000,000
PNRAE : OPTION EXPIRING 31-MAR-2022 EX 15C	5,000,000
PNRAB : OPTION EXPIRING 08-NOV-2022 EX 20.5C	2,500,000
PNRAQ : OPTION EXPIRING 30-JUN-2024 EX VAR PRICES	2,397,012
PNRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000
PNRAG : OPTION EXPIRING 30-SEP-2024 EX \$0.275	36,363,636
New class - code to be confirmed : Unlisted employee options, exercise price nil, expiry date 30 June 2026	7,583,056



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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