

Cleansing Notice

Talon Energy Ltd (Talon or the Company) refers to the issue of 31,000,000 Fully Paid Ordinary Shares (**Shares**) today, in relation to the following transactions:

1. The exercise of 30,000,000 \$0.004 Unlisted Options; and
2. The exercise of 1,000,000 \$0.006 Unlisted Options.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this Notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This Announcement is authorised for release by the Managing Director.

For further information, please contact:

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