



17 November 2021

Wiluna Mining Corporation Limited (ASX: WMC) – Trading Halt

Description

The securities of Wiluna Mining Corporation Limited ('WMC') will be placed in trading halt at the request of WMC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 22 November 2021 or when the announcement is released to the market.

Issued by

Barbara Lim Adviser, Listings Compliance (Perth) ASX Announcement

17 November 2021 ASX: WMC

TRADING HALT REQUEST

ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Attention: Wade Baggott

tradinghaltsperth@asx.com.au

Dear Wade

Request for Trading Halt - Wiluna Mining Corporation Limited (WMC)

In accordance with Listing Rule 17.1, Wiluna Mining Corporation Limited ("Wiluna Mining") requests an immediate trading halt be placed on its securities pending the release of an announcement regarding a proposed capital raising.

Wiluna Mining anticipates that the trading halt will be lifted before market open on Monday 22 November 2021 by provision of an announcement to ASX regarding the proposed capital raising.

Wiluna Mining is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

This trading halt request has been approved by the Board of Wiluna Mining.

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Dan Travers Company Secretary

About Wiluna Mining

Wiluna Mining Corporation (ASX: WMC) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 8th largest gold district under single ownership in Australia based on overall JORC Mineral Resource.

BOARD OF DIRECTORS

Milan Jerkovic – Executive Chair Lisa Mitchell – Non-Executive Director Greg Fitzgerald – Non-Executive Director Colin Jones – Non-Executive Director Hansjoerg Plaggemars – Non-Executive Director

CORPORATE INFORMATION

158.3 M Ordinary Shares 3.6 M Unquoted Options/ZEPO's Level 3, 1 Altona Street, West Perth, WA 6005 PO Box 1412 West Perth WA 6872

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Wiluna