



ASX RELEASE 18 November 2021

ASX: NVU

Broker Briefing Investor Webinar Presentation

Nanoveu Limited ("Nanoveu") participated in a Broker Briefing Investor Webinar on Thursday 18 November 2021 at 11:30 am AEDT / 8:30 WST.

A copy of the investor presentation delivered during the webinar is attached.

- Ends -

This announcement has been authorised for release by Nanoveu's Managing Director and CEO

<u>For further information, please</u> <u>contact:</u>

Alfred Chong
Executive Chairman and CEO

t: +65 6557 0155 e: info@nanoveu.com For media / investor enquiries, please contact:

Jane Morgan Investor Relations

t: 0405 555 618

e: jm@janemorganmanagement.com

About Nanoveu Limited

We are technology innovators who specialize in modern, cutting-edge nanotechnology that improve the way we live, from reducing contagious transmissions on high touch points to immersive vision-based entertainment. https://www.nanoveu.com/

Nanoshield - is a film which uses a patented polymer of Cuprous embedded film to self-disinfect surfaces. Nanoshield antiviral protection which is available in a variety of shapes and forms, from mobile screen covers, to mobile phone cases and as a PVC commercial film, capable of being applied to a number of surfaces such as doorhandles and push panels. The perfectly clear plastic film contains a layer of charged copper nanoparticles which have antiviral and antimicrobial properties. This technology is also being applied to fabric applications targeting use in the personal protective equipment sector.

EyeFly3D - is a film applied to digital displays that allowed users to experience 3D without the need for glasses on everyday mobile handheld devices.

Customskins - are vending machines capable of precisely applying screen covers to mobile phones with an alignment accuracy of 150 microns.

EyeFyx - currently in research and development stage, EyeFyx is a vision correction solution using hardware and software to manipulate screen output addressing long-sightedness without the need to wear reading glasses.



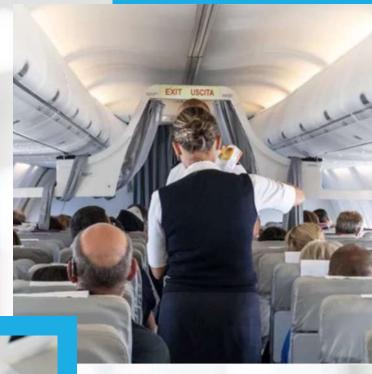
(ASX:NVU)

Cutting-edge antiviral nanotechnology reducing contagious transmissions on high touch points

BROKER BRIEFING

18 NOVEMBER 2021









DISCLOSURE AND DISCLAIMER



The information in this presentation has been prepared by Nanoveu for the purposes of providing an overview of the company and its products.

This presentation does not constitute investment advice. Neither does this presentation nor the information contained in it constitute an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. This presentation does not take into account any person's particular investment objectives, financial resources or other relevant circumstances and the opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. Nanoveu does not make any representation or warranty, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

This presentation may include forward-looking statements. Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions, which are outside the control of Nanoveu. Given these uncertainties, readers are cautioned not to place reliance on forward looking statements.

Any forward looking statements in this presentation speak only at the date of issue of this presentation subject to any continuing obligations under applicable law, Nanoveu does not undertake any obligation to update or revise any information or any of the forward looking statements in this presentation only changes in events, conditions or circumstances on which any such forward looking statement is based.

This document is provided for information purposes only. It is not an offer of sale nor a solicitation of any kind. It is recommended that anybody reviewing the statements here with a view for investment obtain independent professional advice.

COMPANY SNAPSHOT



- Nanoveu is an ASX microcap innovative tech solution company
- Developed a suite of technologies and products to protect against COVID-19/SARS 2CoV¹
- With these developments, Nanoveu are leading a new world of antiviral self disinfectants

Shareholder Breakdown

	53.8%	Top 20 Shareholders
21.8%	Board and Management	

Capital Structure

ASX Code	NVU
Shares on Issue	209.2m
Performance Rights	9.9m
Options on Issue ²	10.3m
Share Price (as 17 November 2021)	A\$0.041
Share Price – 52 Week Trading Range	\$0.036 - \$0.085
Market Capitalisation	A\$8.6m
Cash (30 September 2021)	~A\$2.0 million
Number of shareholders (9 Nov 2021)	902

¹ See ASX Announcements of 15 April 2020, 5 May 2020, 25 May 2020, 18 February 2021 and 28 July 2021 for the testing performed and the results.

PRODUCT DEVELOPMENT TIMELINE





EyeFly3D phone screen protector launched with the ability to produce 3D graphics on devices without SD glasses.

Nanoshield™ developed and launched in early 2020, with manufacturing partners in Japan and worldwide distribution agreements

CustomSkins lamination machines have been manufactured in China, and now deployed in commercial space in Singapore.

Designed to correct the output from digital displays for people suffering from far sightedness or presbyopia¹.

THE SELF DISINFECTANT MARKET



Estimated Global Antimicrobial Coatings Market Size

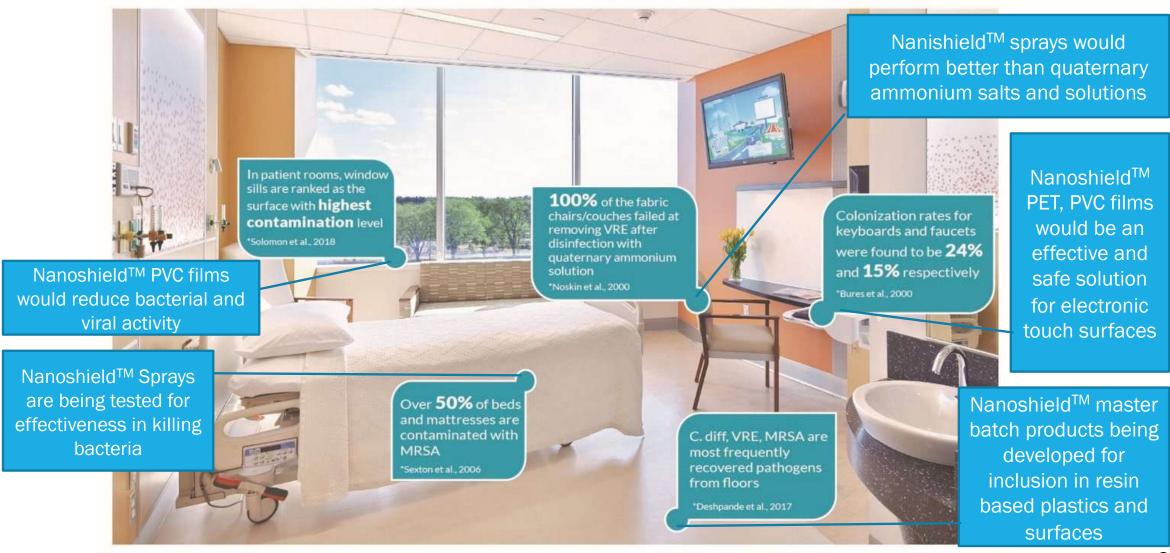
\$8.1b In 2020 Forecast Global
Antimicrobial
Coatings Market Size

\$53.5b In 2028 Growing at a Forecast Compounded Annual Growth Rate

13.1%

NANOVEU PRODUCTS ADDRESS THE MARKET'S NEEDS





DISTRIBUTION



NanoshieldTM Distributors and Joint Ventures and Sales Networks



FLAGSHIP DIRECT CUSTOMER

Providing Validation from a Tier-1 Global Company

- From June 2020, Nestlé Research undertook thorough performance evaluation of Nanoshield in their Switzerland laboratories, with peer reviewed findings published in science journals in May 2021
- Nanoveu continues to have Nestlé Professional as a Nanoshield direct customer, with orders from regional divisions including Greece, Australia, Singapore, Dubai, Turkey, Switzerland and Austria
 - Nescafé touch screens
 - We Proudly Serve Starbucks® machine screens





Nestlé Professional, the global leader in out of home branded hot and cold beverage and food solutions, is deploying antiviral and anti-bacterial self-disinfecting screen protectors for its out of home coffee machines.

With the COVID-19 pandemic, consumers are looking for more reassurance on safety and hygiene when they have a coffee on-the-go, at work or a convenience store.

In an effort to provide solutions adapted to the current sanitary situation, Nestlé Professional teamed up with Nanoveu, a leading technology research company to customize its NanoshieldTM anti-viral and anti-bacterial screen protector for Nestlé Professional's Nescafé and We Proudly Serve Starbucks° coffee machines.





NANOSHIELD™ FOR ARMAGUARD

Providing Antiviral Protection

- Nanoveu's Australian distributor High Touch is helping keep
 Australians safe with a range of Nanoshield films.
- High Touch's agreement for Nanoshield antiviral surface protection for Armaguard's extensive network of ATMs, self service cash dispensers and kiosks, vending machines, parking and ticketing dispensers, covers every Australian metropolitan center.
- Armaguard Group is a leader in secure supply chain and technology solutions across Australia, New Zealand and Southeast Asia.

"Armaguard has a proud history of protecting Australian communities. Partnering with (Nanoshield) High Guard enables us to continue keeping our customers, their employees, and communities safe, and now we can help keep them healthy as well,"

- Scott Forster, Executive GM, Group Transformation & International, Linfox Armaguard.









^{1.} High Touch place ongoing orders which are not individually material.

OUR TEAM





Scott Beeton
Chairman



Alfred Chong
Managing Director
and CEO



Steven Apedaile

Non-Executive

Director



David Nicol
Non-Executive
Director



Micheal van Uffelen
Executive Director, CFO
and Company Secretary



RUIFENG LIN

COO



GIM HAN LAW

ENGINEERING



JULIANA STOTHARD

HR/ADMIN



ELIZA NG

SUPPLY CHAIN



THOMAS APEDAILE

SALES



NAN DAR KYAW

ACCOUNTS

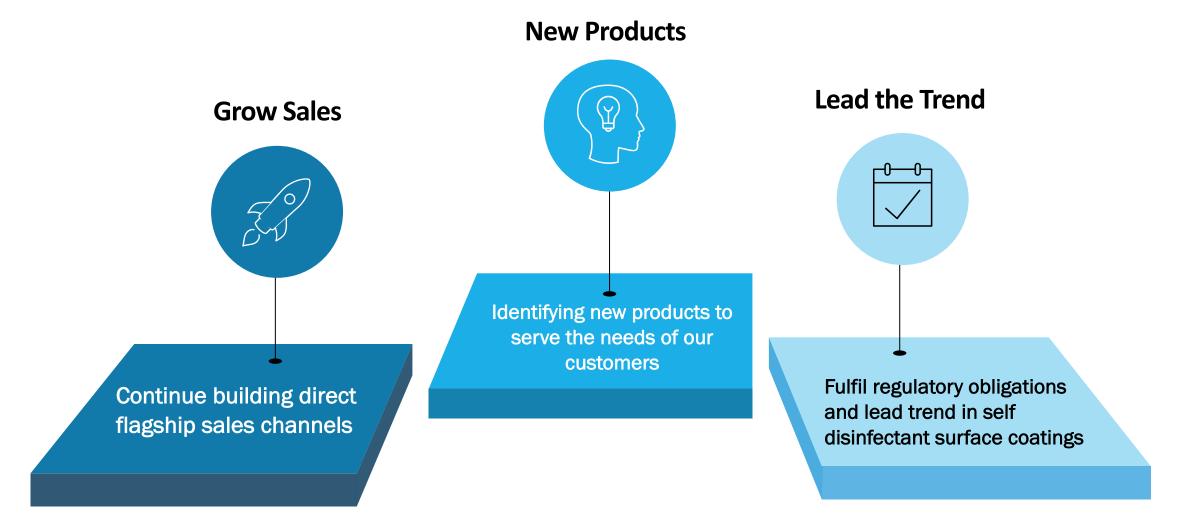


NORIN MASROM

MARKETING

WHERE WE ARE HEADING





CONTACT



Alfred Chong

Managing Director and CEO

t: +65 6557 0155

e: info@nanoveu.com



Jane Morgan

Investor Relations

t: 0405 555 618

e: jm@janemorganmanagement.com