



Announcement Summary

Entity name

AURORA LABS LIMITED

Date of this announcement

Thursday November 18, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	3,000,000	18/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURORA LABS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

44601164505

### 1.3 ASX issuer code

A3D

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/11/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of options to Blue Ocean Equities Pty Ltd as per Appendix 3B issued on 8 November 2021.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

18/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Appendix 3B dated 8 November 2021

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.17250000

**Expiry date**

16/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Refer Appendix 3B dated 8 November 2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Fee for Capital Raising services provided by Lead Manager to Placement, Blue Ocean Equities Pty Ltd



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Proposed issue was announced to market in Appendix 3B dated 8 November 2021.

#### Issue details

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**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Fee for Capital Raising services provided by Lead Manager to Placement, Blue Ocean Equities Pty Ltd

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer Appendix 3B dated 8 November 2021

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
A3D : ORDINARY FULLY PAID	178,983,427

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
A3DAM : OPTION EXPIRING 30-APR-2023 EX 14C	2,000,000
A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,367,107
A3DAK : PERFORMANCE RIGHTS	970,737
A3DAO : OPTION EXPIRING 27-NOV-2023 EX \$0.14	2,000,000
A3DAP : OPTION EXPIRING 27-NOV-2022 EX \$0.14	2,500,000
A3DAQ : OPTION EXPIRING 21-APR-2023 EX \$0.17	3,910,000
A3DAN : OPTION EXPIRING 14-AUG-2022 EX 14C	3,000,000
A3DAL : OPTION EXPIRING 25-MAR-2023 EX 14C	4,000,000
New class - code to be confirmed : Unlisted Options	3,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

3000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No