MARVELGOLD

ASX:MVL

18 November 2021

Notice pursuant to section 708a(5)(E) of the Corporations Act 2001

This notice is given by Marvel Gold Limited (ASX: GPX) (**Marvel** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company advises that, as detailed in the Appendix 2A dated 15 November 2021, it has issued 6,000,000 fully paid ordinary shares (**Shares**).

Marvel gives notice that:

1) the Shares were issued without disclosure under Part 6D.2 of the Act;
2) this notice is being given under section 708A(5)(e) of the Act;
3) as a disclosing entity, Marvel is subject to regular reporting and disclosure obligations;
4) as at the date of the issue of the Shares and this notice, the Company has complied with:
   i. the provision of Chapter 2M of the Act as they apply to the Company; and
   ii. section 674 of the Act as it applies to the Company; and
5) as at the date of the issue of the Shares and this notice, there is no excluded information required to be disclosed under section 708A(6)(e) of the Act, which is required to be disclosed by Marvel.

Authorised by the Board.

Stuart McKenzie
Company Secretary

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