



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Date of this announcement

Thursday November 18, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZLD	ORDINARY FULLY PAID	5,000,000	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

ZLDAE : OPTION EXPIRING 17-NOV-2021 EX 3.125C

TO (Existing Class)

ASX +Security code and description

ZLD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,000,000

The first date the options were exercised or other +convertible securities were converted

15/11/2021

The last date the options were exercised or other +convertible securities were converted

15/11/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

18/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	1,276,231,642

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	129,616,005
ZLDAE : OPTION EXPIRING 17-NOV-2021 EX 3.125C	16,000,000
ZLDAF : PERFORMANCE RIGHTS	787,740,644
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$0.07	37,037,000
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX 10C	4,000,000
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX 15C	4,000,000
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX 20C	4,000,000
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX 28C	4,000,000
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX 30C	4,000,000