

18 November 2021

NOTICE TO THE MARKET – EVERBLU CAPITAL

TNG Limited (ASX: TNG) (“TNG” or the “Company”) advises that it is aware of a series of articles published by the *Australian Financial Review* (“AFR”) on 16-18 November 2021 in relation to an Australian Federal Police raid on the offices of EverBlu Capital (“EverBlu”). Those articles mentioned the fact that EverBlu had a role in relation to TNG’s recent capital raise.

The Company notes that Canaccord Genuity (Australia) Limited (“Canaccord”) was the Lead Manager of the recent share placement undertaken by TNG (see ASX announcement of 9 November 2021) and the Company had limited dealings with EverBlu during this process.

Prior to the share placement, TNG did not have any contractual arrangements in place with EverBlu, and TNG has no ongoing commercial arrangements in place with EverBlu following completion of the share placement.

The Company has not been contacted by the Australian Federal Police, the Australian Securities & Investments Commission (“ASIC”), the AFR or EverBlu in relation to the matters noted in the AFR articles.

Authorised by the TNG Board:

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