

RESULTS OF ANNUAL GENERAL MEETING

Sunshine Gold Limited (ASX:SHN, "Sunshine Gold", "the Company") is pleased to advise the resolutions put to shareholders at the Annual General Meeting held earlier today were carried.

The resolutions carried were: -

1. "That the Remuneration Report be adopted by Shareholders."
2. "That Leslie Davis, who retires in accordance with Article 13.2 of the Constitution and for all other purposes, retires and, being eligible and offering himself for re-election, is re-elected as a Director on the terms and conditions in the Explanatory Memorandum."
3. "That Antonio Torresan, who retires in accordance with Article 13.2 of the Constitution, Listing Rule 14.4 and for all other purposes, retires and, being eligible and offering himself for re-election, is re-elected as a Director on the terms and conditions in the Explanatory Memorandum."
4. "That pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 66,706,743 Shares on the terms and conditions in the Explanatory Memorandum."
5. "That pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 37,404,369 Shares on the terms and conditions in the Explanatory Memorandum."
6. "That, for the purpose of Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 440,000 Shares to Mr Leslie Davis, a Director, or his nominee(s) on the terms and conditions set out in the Explanatory Memorandum."
7. "That, for the purpose of Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 1,000,000 Shares to Mr Alec Pismiris, a Director, or his nominee(s) on the terms and conditions set out in the Explanatory Memorandum."
8. "That, for the purpose of Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 5,560,000 Shares to Mr Antonio Torresan, a Director, or his nominee(s) on the terms and conditions set out in the Explanatory Memorandum."
9. "That pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum."

Authorised for release by:

Alec Pismiris
Director & Company Secretary
Sunshine Gold Limited

SUNSHINE GOLD LIMITED (ASX:SHN)

Directors:

Mr Alec Pismiris
Dr Damien Keys
Mr Anthony Torresan
Mr Paul Chapman
Mr Les Davis

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Capital:

Ordinary shares: 460,822,730
Unquoted shares: 88,000,000 (24m Esc)
Deferred shares: 100,000,000 (24m Esc)
Unlisted options: 71,000,000 (24m Esc)
Unlisted plan options: 2,000,000
Perf Rights: 17,000,000 (24m Esc)

ASX Announcement
18 November 2021



**ANNUAL GENERAL MEETING – 18 NOVEMBER 2021
DISCLOSURE OF PROXY VOTES**

Resolution	Resolution type	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
		For	Against	Proxy's discretion	Abstain/ Excluded	For	Against	Abstain/ Excluded	
1	Non-Binding	112,452,730 99.06%	312,500 0.28%	757,108 0.67%	216,511,161	118,855,541 99.74%	312,500 0.28%	216,511,161	Carried / Poll
2	Ordinary	281,847,361 99.72%	12,500 0.00%	773,608 0.27%	47,400,000	288,266,672 100%	12,500 0.00%	47,400,000	Carried / Poll
3	Ordinary	268,770,230 99.71%	12,500 0.00%	773,608 0.29%	60,477,131	275,189,541 100%	12,500 0.00%	60,477,131	Carried / Poll
4	Ordinary	308,194,066 97.66%	12,500 0.00%	7,373,608 2.33%	14,453,295	321,213,377 100%	12,500 0.00%	14,387,101	Carried / Poll
5	Special	317,384,861 97.43%	12,500 0.00%	8,373,608 2.57%	4,262,500	331,404,172 100%	12,500 0.00%	4,262,500	Carried / Poll
6	Ordinary	281,847,361 99.72%	12,500 0.00%	773,608 0.27%	47,400,000	288,266,672 100%	12,500 0.00%	47,400,000	Carried / Poll
7	Ordinary	315,184,861 99.75%	12,500 0.00%	773,608 0.24%	14,062,500	321,604,172 100%	12,500 0.00%	14,062,500	Carried / Poll
8	Ordinary	268,770,230 99.71%	12,500 0.00%	773,608 0.29%	60,477,131	275,189,541 100%	12,500 0.00%	60,477,131	Carried / Poll
9	Ordinary	328,947,361 99.67%	312,500 0.09%	773,608 0.23%	Nil	335,366,672 99.91%	312,500 0.09%	Nil	Carried / Poll

Authorised for release by:
Alec Pismiris
Director & Company Secretary
Sunshine Gold Limited