

ASX RELEASE

19 November 2021

ASX Code: COD

RESULTS OF ANNUAL GENERAL MEETING

Coda Minerals Limited ("the Company") wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the Annual General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

By order of the Board

A handwritten signature in black ink, appearing to read "SPR", followed by a period.

Susan Park
Company Secretary

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This announcement has been authorised for release by the Board of Coda Minerals Ltd.

Further Information:

Chris Stevens
Chief Executive Officer
Coda Minerals Limited
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As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution Voted on at the meeting | | | Proxy Votes (as at proxy close) | | | | Total votes cast in the poll (where applicable) | | | |
|------------------------------------|--|------------------|---------------------------------|------------------|-------------------------------|---------|---|------------------|------------|---------|
| No | Short Description | Strike Y/N/NA | For | Against | Discretionary (open votes) | Abstain | For | Against | Abstain ** | Result |
| 1 | ADOPTION OF REMUNERATION REPORT | N | 17,422,583 99.54% | 23,247 0.13% | 56,690 0.32% | 68,489 | 17,498,762 99.87% | 23,247 0.13% | 68,489 | Carried |
| 2 | RE-ELECTION OF DIRECTOR - ROBIN MARSHALL | NA | 26,308,196 99.56% | 61,625 0.23% | 55,600 0.21% | 231,117 | 26,392,686 99.77% | 61,625 0.23% | 231,117 | Carried |
| 3 | RATIFICATION OF PRIOR ISSUE OF SHARES TO WILGUS INVESTMENTS PTY LTD | NA | 26,575,562 99.73% | 14,338 0.05% | 56,276 0.21% | 10,670 | 26,660,728 99.95% | 14,338 0.05% | 10,670 | Carried |
| 4 | RATIFICATION OF PRIOR GRANT OF VENDOR PERFORMANCE RIGHTS TO WILGUS INVESTMENTS PTY LTD | NA | 26,570,776 99.69% | 25,257 0.09% | 56,276 0.21% | 4,537 | 26,655,942 99.91% | 25,257 0.09% | 4,537 | Carried |
| 5 | RATIFICATION OF PRIOR ISSUE OF SHARES TO PLACEMENT INVESTORS | NA | 26,488,808 99.72% | 18,877 0.07% | 56,537 0.21% | 1,157 | 26,574,235 99.93% | 18,877 0.07% | 1,157 | Carried |
| 6 | ADOPTION OF EMPLOYEE INCENTIVE PLAN | NA | 17,402,540 99.43% | 42,999 0.25% | 56,831 0.32% | 68,539 | 17,458,860 99.75% | 42,999 0.25% | 88,539 | Carried |
| 7 | APPROVAL TO GRANT PERFORMANCE RIGHTS TO DIRECTOR UNDER EMPLOYEE INCENTIVE PLAN CHRISTOPHER STEVENS | NA | 17,376,859 98.90% | 135,835 0.77% | 57,056 0.32% | 1,417 | 17,453,404 99.23% | 135,835 0.77% | 1,417 | Carried |
| 8 | APPROVAL OF ADDITIONAL ISSUANCE CAPACITY | NA | 26,510,822 99.64% | 38,786 0.15% | 56,567 0.21% | 50,671 | 26,596,279 99.85% | 38,786 0.15% | 50,671 | Carried |
| 9 | APPROVAL OF PROPORTIONAL TAKEOVER PROVISIONS | NA | 26,198,095 98.46% | 350,317 1.32% | 58,496 0.22% | 49,588 | 26,285,481 98.68% | 350,317 1.32% | 49,588 | Carried |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item