

Announcement Summary

Entity name

PANTORO LIMITED

Date of this announcement

Friday November 19, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share rights issued under the Director Salary Sacrifice Plan, nil exercise price, expiry 19/11/2026.	795,606	19/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANTORO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30003207467

1.3 ASX issuer code

PNR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Share rights issued under the Director Salary Sacrifice Plan, nil exercise price, expiry 19/11/2026.

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

19/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Wayne Zekulich	Twisst Super Pty Ltd	87,422
Paul Cmrllec	Berrimil Services Pty Ltd	345,158
Kyle Edwards	Kyle Edwards	277,608
Fiona Van Maanen	Peter Jason Van Maanen	85,418

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20211119/pdf/4535y4hr9b70lm.pdf>

Refer to Schedule 1.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20211119/pdf/4535y4hr9b70lm.pdf>

Refer to Schedule 2.



Any other information the entity wishes to provide about the +securities the subject of this notification

Issued under the Director Salary Sacrifice Plan following shareholder approval on 17 November 2021.

Issue details

Number of +securities

795,606



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PNR : ORDINARY FULLY PAID	1,408,998,698

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PNRAF : OPTION EXPIRING 31-MAR-2022 EX 20C	5,000,000
PNRAE : OPTION EXPIRING 31-MAR-2022 EX 15C	5,000,000
PNRAB : OPTION EXPIRING 08-NOV-2022 EX 20.5C	2,500,000
PNRAQ : OPTION EXPIRING 30-JUN-2024 EX VAR PRICES	2,397,012
PNRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000
PNRAR : OPTION EXPIRING 30-JUN-2026 EX NIL PRICE	7,583,056
PNRAG : OPTION EXPIRING 30-SEP-2024 EX \$0.275	36,363,636
New class - code to be confirmed : Share rights issued under the Director Salary Sacrifice Plan, nil exercise price, expiry 19/11/2026.	795,606



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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