

22 November 2021

ASX ANNOUNCEMENT

Godolphin Managing Director's AGM Video Presentation

Godolphin Resources Limited (ASX: GRL) ("Godolphin" or the "Company") is pleased to advise that a recent presentation, made on 12 November 2021 at the Company's Annual General Meeting by Godolphin's Managing Director Jeneta Owens, is now available on the Company's web site.

Jeneta outlines the reasons this is an exciting time in the Company's history of exploration in Godolphin's premier land package for Gold and Copper-Gold Deposits in Australia's World Class Lachlan Fold Belt, as described in the Investor Presentation released prior to the AGM.¹

To view Jeneta's presentation, please visit Godolphin's Website:

https://godolphinresources.com.au/videos#v2021111201

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This market announcement has been authorised for release by the Managing Director.

For further information regarding Godolphin, please visit https://godolphinresources.com.au/ or contact:

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About Godolphin Resources

Godolphin Resources (ASX:GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper province. Currently the Company's tenements cover 3,200km² of highly prospective ground focussed on the Lachlan Transverse Zone, one of the key structures which controlled the formation of copper and gold deposits within the LFB, the Godolphin Fault, the Gilmore Fault Zone and its splays and the Molong Volcanic Belt.

Godolphin is exploring for structurally hosted, epithermal gold and base-metal deposits and large, gold-copper Cadia style porphyry deposits and is pleased to announce a re-focus of exploration efforts for unlocking the potential of its East Lachlan tenement holdings, including increasing the mineral resource of its advanced Lewis Ponds Project. Reinvigoration of the exploration efforts across the tenement package is the key to discovering the exploration potential and represents a transformational stage for the Company and its shareholders.

Information in this announcement is extracted from reports lodged as market announcements available on the Company's website www.godolphinresources.com.au.

The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

¹ ASX: GRL on 12/11/2021