

## Addendum to Notice of Annual General Meeting and Postponement of Annual General Meeting

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Wildcat Resources Limited (ACN 098 236 938) (**Company**) announces that the Annual General Meeting (**Meeting**), scheduled to be held at 10:00am (AWST) on Friday, 26 November 2021, has been deferred to 10.00am (AWST) on Thursday, 16 December 2021 to include additional resolutions with respect to the Placement as set out in the Explanatory Statement.

The Directors have resolved to add Resolutions 6(a), 6(b), 7(a), 7(b), 7(c) and 8 as set out below, and to supplement the information contained in the Explanatory Statement with this addendum (**Addendum**).

The numbering used in this Addendum is a continuation of the numbering used in the Notice of Meeting and the Explanatory Statement. Furthermore, capitalised terms used in the Addendum have the same meaning as set out in the Notice of Meeting unless otherwise defined in this Addendum.

Attached to this Addendum is a replacement proxy form (**Replacement Proxy Form**), which replaces the Proxy Form that was attached to the Notice of Annual General Meeting (**Original Proxy Form**).

Shareholders are advised to follow the below instructions if you have already submitted a proxy vote:

- (a) If you wish to vote on the Additional Resolutions or change your vote on Resolutions 1 to 5, you can submit your proxy either using the Replacement Proxy Form or online (see instructions below).
- (b) If you do not wish to vote on the Additional Resolutions or change your original vote on Resolutions 1 to 5, you do not need to take any action. The Original Proxy Form that you have already returned will remain valid for Resolutions 1 to 5 (unless you submit a Replacement Proxy Form) and you will be deemed to have abstained from Resolutions 6(a), 6(b), 7(a), 7(b), 7(c) and 8.

Replacement Proxy Forms (including any instruments under which they have been executed) and powers of attorney granted by Shareholders can be lodged with the Company:

- (a) by post to Automic Pty Ltd, GPO Box 5193 Sydney NSW 2001;
- (b) in person at Level 5, 126 Phillips Street, Sydney NSW 2000;
- (c) online at <http://investor.automic.com.au/#/loginsah>;
- (d) by email to [meeting@automicgroup.com.au](mailto:meeting@automicgroup.com.au);
- (e) by mobile at [investor.automic.com.au](http://investor.automic.com.au) or scan the QR Code available on the Replacement Proxy Form,

so that they are received no later than 48 hours before the commencement of the Meeting.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisors prior to voting. Should you wish to discuss the matters set out in this Addendum, please contact the Company in accordance with the details set out in the Notice of Meeting.

The Chair intends to exercise all available proxies in favour of Resolutions 6(a), 6(b), 7(a), 7(b), 7(c) and 8 unless the Shareholder has expressly indicated a different voting intention.

## Additional Resolutions

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### 7 Resolutions 6(a) and (b) – Ratification of prior issue of Placement Shares

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To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify an aggregate of 125,000,000 Placement Shares as follows:*

*(a) 77,000,000 Placement Shares under Listing Rule 7.1; and*

*(b) 48,000,000 Placement Shares under Listing Rule 7.1A,*

*as described in the Explanatory Statement ."*

**Voting Exclusion:** The Company will disregard any votes cast in favour of this Resolution by or on behalf of any person who participated in the issue of the Placement Shares, or any of their respective associates.

### 8 Resolutions 7(a), (b) and (c) – Approval to issue Placement Shares to Directors

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To consider and, if thought fit, to pass, with or without amendment, the following resolutions each as a separate **ordinary resolution**:

*"That pursuant to and in accordance with Listing Rule 10.11, section 195(4) of the Corporations Act and for all other purposes, Shareholders approve the issue of as aggregate of 2,772,727 Placement Shares to Directors (or their nominees) pursuant to the Director Placement as follows:*

*(a) up to 500,000 Placement Shares to Mr Alexander Hewlett;*

*(b) up to 1,136,364 Placement Shares to Mr Jeff Elliott; and*

*(c) up to 1,136,363 Placement Shares to Mr Matthew Banks,*

*on the terms and conditions in the Explanatory Statement."*

**Voting Exclusion:** The Company will disregard any votes cast in favour of: (a) Resolution 7(a) by or on behalf of Mr Alexander Hewlett (and his nominees), or any of his respective associates; (b) Resolution 7(b) by or on behalf of Mr Jeff Elliott (and his nominees), or any of his respective associates; and (c) Resolution 7(c) by or on behalf of Mr Matthew Banks (and his nominees), or any of his respective associates.

### 9 Resolution 8 – Approval for issue of Broker Options

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To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 3,000,000 unlisted options to Canaccord (or its nominee(s)) exercisable at \$0.066 on or before the date that is 24 months from the date of*

issue (**Broker Options**) and on the terms and conditions set out in the Explanatory Statement and accompanying this Addendum."

**Voting Exclusion:** The Company will disregard any votes cast in favour of this Resolution by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a Shareholder), or any of their respective associates.

## Voting exclusions and exceptions

Where a voting exclusion and/or voting prohibition applies to a Resolution, it is set out below the relevant Resolution. The voting exclusions and/or voting prohibitions (as applicable) for the following Resolutions are subject to the exceptions stated in the table below (as applicable).

Resolution	Exceptions
6(a), 6(b), 7(a), 7(b), 7(c) and 8	<p>The voting exclusion does not apply to a vote cast in favour of the Resolution by:</p> <ul style="list-style-type: none"><li>(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;</li><li>(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or</li><li>(c) a Shareholder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:<ul style="list-style-type: none"><li>(i) the beneficiary provides written confirmation to the Shareholder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and</li><li>(ii) the Shareholder votes on the Resolution in accordance with directions given by the beneficiary to the Shareholder to vote in that way.</li></ul></li></ul>

## Authorisation

By order of the Board.

**James Bahen**  
Company Secretary

22 November 2021

## Explanatory Statement

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This Explanatory Statement sets out the information which the Directors believe is material to Shareholders in deciding whether or not to pass the Resolutions.

The Explanatory Statement forms part of the Notice which should be read in its entirety. The Explanatory Statement contains the terms and conditions on which the Resolutions will be voted.

### 8 Background to the Additional Resolutions

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On 17 November 2021, the Company announced that it had received binding commitments for a placement of 125,000,000 Shares (**Placement Shares**) at an issue price of \$0.044 per Share to raise \$5,500,000 (before costs) (**Placement**) to sophisticated and professional investors (**Placement Participants**).

On 24 November 2021, the Company issued a total of 125,000,000 Placement Shares to the Unrelated Party Participants under its Listing Rule 7.1 and 7.1A capacities as follows:

- (a) 77,000,000 Placement Shares under Listing Rule 7.1; and
- (b) 48,000,000 Placement Shares under Listing Rule 7.1A.

Resolutions 6(a) and (b) seek Shareholder approval for the ratification of 125,000,000 Placement Shares issued to the Unrelated Party Participants under the Company's existing placement capacity under Listing Rule 7.1 and 7.1A respectively.

In addition to the Placement, as announced on 17 November 2021, Messrs Alexander Hewlett, Jeff Elliott and Matthew Banks (together, the **Related Party Participants**), each of whom are Directors of the Company, applied for an aggregate of 2,772,727 Placement Shares on the same terms as the Placement (**Director Placement**) as follows:

- (a) Mr Alexander Hewitt applied for 500,000 Placement Shares;
- (b) Mr Jeff Elliott applied for 1,136,364 Placement Shares; and
- (c) Mr Matthew Banks applied for 1,136,363 Placement Shares.

The issue of the Placement Shares to the Related Party Participants as set out above is subject to Shareholder Approval. As such, Resolutions 7(a), (b) and (c) seek Shareholder approval pursuant to Listing Rule 10.11 for the issue of an aggregate of 2,772,727 Placement Shares to the Related Party Participants pursuant to the Director Placement.

The Company has agreed to issue up to 3,000,000 unlisted options exercisable at \$0.066 on or before the date that is 24 months from the date of issue and otherwise issued on the terms and conditions set out in Schedule 5 (**Broker Options**) as follows:

- (a) 1,000,000 Broker Options to Canaccord (or its nominee(s)); and
- (b) up to 2,000,000 Broker Options to Canaccord and any agreed brokers that assist Canaccord with the Placement on a pro rata basis depending on the actual amount raised under the Placement,

as partial consideration for lead manager services provided in relation to the Placement.

As such, Resolution 8 seeks the approval of Shareholders pursuant to Listing Rule 7.1 for the issue of up to 3,000,000 Broker Options.

## **2 Resolutions 6(a) and (b) – Ratification of prior issue of Placement Shares**

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### **2.1 General**

As detailed in Section 8 above, Resolutions 6(a) and (b) seek the approval of Shareholders pursuant to Listing Rule 7.4 to ratify the issue an aggregate of 125,000,000 Placement Shares to the Unrelated Party Participants as follows:

- (a) 77,000,000 Placement Shares, issued under the Company's placement capacity under Listing Rule 7.1, pursuant to Resolution 6(a); and
- (b) 48,000,000 Placement Shares, issued under the Company's placement capacity under Listing Rule 7.1A, pursuant to Resolution 6(b).

Resolutions 6(a) and (b) are ordinary resolutions. The Board recommends that Shareholders vote in favour of Resolutions 6(a) and (b).

### **2.2 Listing Rules 7.1, 7.1A and 7.4**

Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more Equity Securities during any 12-month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

Under Listing Rule 7.1A an eligible entity can seek shareholder approval at its annual general meeting to allow it to issue Equity Securities comprising up to 10% of its issued capital. The Company obtained this approval at its annual general meeting held on 27 November 2020.

Listing Rule 7.4 sets out an exception to Listing Rules 7.1 and 7.1A. It provides that where a company in general meeting ratifies the previous issue of securities made pursuant to Listing Rules 7.1 and 7.1A (and provided that the previous issue did not breach Listing Rule 7.1 and 7.1A), those securities will be deemed to have been made with shareholder approval for the purpose of Listing Rule 7.1 and 7.1A.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future without having to obtain shareholder approval for such issues under Listing Rules 7.1 and 7.1A. To this end, Resolutions 6(a) and (b) seek shareholder approval for the issue of 125,000,000 Placement Shares to the Unrelated Party Participants under and for the purposes of Listing Rule 7.4.

If Resolutions 6(a) and (b) are passed, the Placement Shares issued to the Unrelated Party Participants will be excluded in calculating the Company's 15% limit under Listing Rule 7.1 and 10% limit under Listing Rule 7.1A, effectively increasing the number of Equity Securities it can issue without shareholder approval over the 12 month period following the date of issue of the Placement Shares to the Unrelated Party Participants (being 125,000,000 Shares).

If Resolutions 6(a) and (b) are not passed, the Placement Shares issued to the Unrelated Party Participants will be included in calculating the Company's 15% limit under Listing Rule 7.1 and 10% limit under Listing Rule 7.1A, effectively decreasing the number of Securities it can issue without Shareholder approval over the 12 month period following the date of issue of the Placement Shares to the Unrelated Party Participants (being 125,000,000 Shares).

### **2.3 Specific information required by Listing Rule 7.5**

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to the ratification of the issue of the Placement Shares to the Unrelated Party Participants:

- (a) a total of 125,000,000 Placement Shares were issued on 24 November 2021 to the Unrelated Party Participants as follows:

- (i) 77,000,000 Placement Shares were issued within the 15% annual limit permitted under Listing Rule 7.1, without the need for Shareholder approval; and
- (ii) 48,000,000 Placement Shares were issued within the 10% limit permitted under Listing Rule 7.1A, without the need for Shareholder approval;
- (b) the Placement Shares were issued at \$0.044 per Share;
- (c) the Placement Shares issued were fully paid ordinary shares in the capital of the Company and rank equally in all respects with the Company's existing Shares on issue;
- (d) the Placement Shares were issued to the Unrelated Party Participants. Of the Unrelated Party Participants, no parties are considered "material investors" as per ASX Guidance Note 21, paragraph 7.2;
- (e) the proceeds from the issue of the Placement Shares are intended to be used towards exploration at Wildplay JV Lithium Project in the Eastern Goldfields, exploration at the Bolt Cutter Project in the prospective Mallina Province WA as well as for costs of the Placement and general working capital;
- (f) the material terms on which the Placement Shares were issued to the Unrelated Party Participants is set out in Section 8;
- (g) the Placement Shares were not issued to the Unrelated Party Participants pursuant to any agreement; and
- (h) a voting exclusion statement is included in the Notice.

### **3 Resolutions 7(a), (b) and (c) – Approval to issue Placement Shares to Directors**

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#### **3.1 General**

As set out in Section 8 above, pursuant to the Placement, the Related Party Participants applied for, subject to shareholder approval, an aggregate of 2,772,727 Placement Shares pursuant to the Director Placement as follows:

- (a) Mr Alexander Hewitt applied for 500,000 Placement Shares;
- (b) Mr Jeff Elliott applied for 1,136,364 Placement Shares; and
- (c) Mr Matthew Banks applied for 1,136,363 Placement Shares.

Resolutions 7(a), (b) and (c) seek the approval of Shareholders pursuant to Listing Rule 10.11 for the issue of an aggregate of 2,772,727 Placement Shares to the Related Party Participants (or their nominees) arising from their participation in the Director Placement.

Resolutions 7(a), (b) and (c) are each an ordinary resolutions. The Board (other than Messrs Hewlett, Elliott and Banks who have a material personal interest in the outcome of the Resolutions) recommend that Shareholders vote in favour of each of Resolutions 7(a), (b) and (c).

#### **3.2 Listing Rule 10.11**

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue Equity Securities to:

- (a) a related party (Listing Rule 10.11.1);

- (b) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial holder (30%+) in the company (Listing Rule 10.11.2);
- (c) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial holder (10%+) in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so (Listing Rule 10.11.3);
- (d) an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3 (Listing Rule 10.11.4); or
- (e) a person whose relationship with the company or a person referred to in Listing Rule 10.11.1 or 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders (Listing Rule 10.11.5),

unless it obtains the approval of its shareholders.

The Related Party Participants are related parties of the Company by virtue of being Directors. As the Participation involves the issue of Shares to related parties of the Company, Shareholder approval pursuant to Listing Rule 10.11 is required unless an exception applies. It is the view of the Directors that the exceptions set out in Listing Rule 10.12 do not apply in the current circumstances.

Resolutions 7(a), (b) and (c) seek the required Shareholder approval to the proposed issues of Placement Shares to each Related Party Participant under and for the purposes of Listing Rule 10.11.

If Resolutions 7(a), (b) and (c) are passed the Company will be able to proceed with the issue of the Placement Shares to each Related Party Participant (or their respective nominees) pursuant to the Director Placement.

If Resolutions 7(a), (b) and (c) are not passed, the Company will not be able to proceed with the issue of the Placement Shares to each Related Party Participant (or their respective nominees) pursuant to the Director Placement and the Company will need to return funds received from the Related Party Participants.

As Shareholder approval is sought under Listing Rule 10.11, approval under Listing Rule 7.1 is not required. Accordingly, the issue of Placement Shares to the Related Party Participants (or their nominees) will not be included in the use of the Company's 15% annual placement capacity pursuant to Listing Rule 7.1.

### **3.3 Specific information required by Listing Rule 10.13**

Pursuant to and in accordance with Listing Rule 10.13, the following information is provided in relation to the proposed issue of Placement Shares to each Related Party Participant:

- (a) the Placement Shares will be issued to Messrs Alexander Hewlett, Jeff Elliott and Matthew Banks (or their respective nominees);
- (b) each of the Related Party Participants is a related party of the Company by virtue of being a Director and falls into the category stipulated by Listing Rule 10.11.1;
- (c) the maximum number of Placement Shares to be issued to the Related Party Participants is 2,772,727 Placement Shares in the following proportions:
  - (i) 500,000 Placement Shares to Mr Alexander Hewlett (or his nominee);
  - (ii) 1,136,364 Placement Shares to Mr Jeff Elliott (or his nominee); and
  - (iii) 1,136,363 Placement Shares to Mr Matthew Banks (or his nominee);

- (d) the issue price will be \$0.044 per Placement Share, being the same as all other Placement Shares issued under the Placement to the Unrelated Party Participants;
- (e) the Shares will be issued no later than 1 month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules);
- (f) the Placement Shares issued will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;
- (g) the funds raised will be used for the same purposes as all other funds raised under the Placement as set out in section 2.3(e);
- (h) the Placement Shares are not being issued to the Related Party Participants under an agreement; and
- (i) a voting exclusion statement is included in the Notice.

### **3.4 Chapter 2E of the Corporations Act**

In accordance with Chapter 2E of the Corporations Act, in order to give a financial benefit to a related party, the Company must:

- (a) obtain Shareholder approval in the manner set out in section 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The Participation will result in the issue of Shares which constitutes giving a financial benefit and the Related Party Participants are related parties of the Company by virtue of being Directors.

The Board considers that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the Participation because the Placement Shares will be issued to the Related Party Participants on the same terms as the Placement Shares issued to the Unrelated Party Participants pursuant to the Placement and as such the giving of the financial benefit is on arm's length terms.

## **4 Resolution 8 – Approval for the issue of Broker Options**

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### **4.1 General**

As set out in Section 8 above, Canaccord has agreed to act as lead manager to the Placement. Subject to Shareholder approval the Company has agreed to issue up to 3,000,000 Broker Options as follows:

- (a) 1,000,000 Broker Options to Canaccord (or it nominee(s)); and
- (b) up to 2,000,000 Broker Options to Canaccord and any agreed brokers that assist Canaccord with the Placement on a pro rata basis depending on the actual amount raised under the Placement,

as partial consideration for lead manager services provided in relation to the Placement.

The Company does not currently have sufficient placement capacity under Listing Rules 7.1 or 7.1A to issue the Broker Options. As such, Resolution 8 seeks the approval of Shareholders pursuant to Listing Rule 7.1 for the issue of up to 3,000,000 Broker Options as set out above.



Resolution 8 is an ordinary resolution. The Board recommends that Shareholders vote in favour of Resolution 8.

#### **4.2 Listing Rule 7.1**

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

#### **4.3 Specific information required by Listing Rule 7.3**

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Broker Options:

- (a) a maximum of 3,000,000 Broker Options are to be issued;
- (b) the Broker Options will be exercisable at \$0.066 each on or before the date that is 24 months from the date of issue and will otherwise be issued on the terms and conditions set out in Schedule 5;
- (c) the Broker Options will be issued no later than 3 months after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules);
- (d) the Broker Options will be issued for an issue price of nil, rather the Broker Options are being issued as partial remuneration for lead management services provided with respect to the Placement. As such, the Company will receive no funds from the grant of the Broker Options (other than in respect of funds received on exercise of the Broker Options);
- (e) the Broker Options will be issued to Canaccord (or its nominee(s)), none of whom will be a related party of the Company. Canaccord (or its nominee(s)) are not considered to be "material investors" for the purposes of ASX Guidance Note 21, paragraph 7.2;
- (f) the Broker Options are being issued under the terms of the Broker Mandate. The material terms of the Broker Mandate are as follow:
  - (i) the Company appointed Canaccord to act as lead manager to the Placement;
  - (ii) Canaccord will be paid a 6% capital raising fee on the gross proceeds raised pursuant to the Placement, and subject to Shareholder approval, will be granted up to 3,000,000 Broker Options; and
  - (iii) Canaccord has been granted the exclusive right to act as lead manager to an subsequent capital raisings undertaken by the Company for a period of 9 months commencing on the date of the Broker Mandate;
- (g) no funds will be raised from the issue of the Broker Options as they are being issued pursuant to the terms of the Broker Mandate as partial remuneration for lead management services provided with respect to the Placement; and
- (h) a voting exclusion statement is included in the Notice.

## Schedule 1 – Additional Definitions

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**Additional Resolutions** means Resolutions 6(a), 6(b), 7(a), 7(b), 7(c) and 8 as set out in this Addendum.

**Broker Mandate** means the corporate mandate between the Company and Canaccord dated 11 November 2021 pursuant to which Canaccord agreed to act as lead manager to the Placement.

**Broker Options** means the options, issued on the terms and conditions set out in Schedule 5, to be issued to Canaccord (or its nominee(s)) as partial remuneration for lead management services provided in relation to the Placement.

**Canaccord** means Canaccord Genuity (Australia) Limited (AFSL 234666).

**Director Placement** means the placement of, subject to shareholder approval, 2,772,727 Placement Shares to the Related Party Participants at an issue price of \$0.044 per Placement Share to raise \$122,000, as announced on 17 November 2021.

**Participation** has the meaning ascribed to it under section 3.1.

**Placement** means the placement of 125,000,000 Placement Shares to the Unrelated Party Participants at an issue price of \$0.044 per Placement Share to raise \$5,500,000, as announced on 17 November 2021.

**Placement Participants** has the meaning given in Section 2.1 and includes the Unrelated Party Participants and the Related Party Participants.

**Placement Shares** means a Shares issued pursuant to the Placement or Director Placement (as the context requires).

**Related Party Participants** means Messrs Alexander Hewlett, Jeff Elliott and Matthew Banks (or any of their nominee(s)), and **Related Party Participant** means any one of them.

**Unrelated Party Participants** means each participant who applied for Placement Shares pursuant to the Placement other than the Related Party Participants.

## Schedule 5 – Terms and condition of the Broker Options

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A summary of the terms and conditions attaching to the Broker Options is set out below.

(a) Entitlement

Each Broker Option entitles the holder to subscribe for one Share upon exercise of the Broker Option.

(b) Issue Price

The Broker Options to be issued to Canaccord pursuant to the Broker Mandate will be issued for an issue price of \$nil.

(c) Exercise Price

Subject to clause (j) below, the amount payable upon exercise of each Broker Option will be \$0.066, being a 50% premium to the issue price of the Placement Shares issued pursuant to the Placement (**Exercise Price**).

(d) Expiry Date

Each Broker Option will expire at 5:00pm (AWST) on the date that is 24 months following the date on which the Company is admitted to the Official List (**Expiry Date**). A Broker Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(e) Exercise Period

The Broker Options are exercisable at any time on or prior to the expiry date (**Exercise Period**).

(f) Notice of Exercise

The Broker Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Broker Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

(g) Exercise Date

A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Broker Option being exercised in cleared funds (**Exercise Date**).

(h) Timing of issue of Shares on exercise

Within 10 Business Days after the Exercise Date, the Company will:

- (i) issue the number of Shares required under these terms and conditions in respect of the number of Broker Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
- (ii) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
- (iii) if admitted to the Official List of ASX at the time, apply for official quotation on ASX of Shares

issued pursuant to the exercise of the Broker Options.

If a notice delivered under this section for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

(i) Shares issued on exercise

Shares issued on exercise of the Broker Options rank equally with the then issued Shares of the Company.

(j) Reconstruction of capital

If at any time the issued capital of the Company is reconstructed, all rights of a Broker Option holder are to be changed in a manner consistent with the Corporations Act and the Listing Rules at the time of the reconstruction.

(k) Participation in new issues

There are no participation rights or entitlements inherent in the Broker Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Broker Options without exercising their Broker Options.

(l) Change in exercise price

A Broker Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Broker Option can be exercised.

(m) Transferability

The Broker Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

(n) Quotation

The Company will not apply for official quotation of the Broker Options on ASX.



Wildcat Resources Limited | ACN 098 236 938

# Proxy Voting Form

If you are attending the meeting  
in person, please bring this with you  
for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by **10.00am (AWST) on Tuesday, 14 December 2021**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY VOTE ONLINE

**Vote online at <https://investor.automic.com.au/#/loginsah>**

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting form.

- ✓ **Save Money:** help minimise unnecessary print and mail costs for the Company.
- ✓ **It's Quick and Secure:** provides you with greater privacy, eliminates any postal delays and the risk of potentially getting lost in transit.
- ✓ **Receive Vote Confirmation:** instant confirmation that your vote has been processed. It also allows you to amend your vote if required.



## SUBMIT YOUR PROXY VOTE BY PAPER

Complete the form overleaf in accordance with the instructions set out below.

### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

### STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

<b>SIGNATURE OF SECURITYHOLDERS – THIS MUST BE COMPLETED</b>		
Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary
Contact Name:		
Email Address:		
Contact Daytime Telephone		
		Date (DD/MM/YY)
		<div style="display: inline-block; width: 30px; height: 30px; border: 1px solid black; margin-right: 5px;"></div> <div style="font-size: 2em; vertical-align: middle;">/</div> <div style="display: inline-block; width: 30px; height: 30px; border: 1px solid black; margin-right: 5px;"></div> <div style="font-size: 2em; vertical-align: middle;">/</div> <div style="display: inline-block; width: 30px; height: 30px; border: 1px solid black;"></div>
By providing your email address, you elect to receive all of your communications despatched by the Company electronically (where legally permissible).		