



Announcement Summary

Entity name

GLOBAL OIL & GAS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 22, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GLV	ORDINARY FULLY PAID	862,500,000	22/11/2021
GLVO	OPTION EXPIRING 15-DEC-2022	70,000,000	22/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80112893491

1.3 ASX issuer code

GLV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Sep-2021 10:07	New - Proposed issue of securities - GLV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GLV : ORDINARY FULLY PAID

Issue date

22/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

500,000,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 of Placement

ASX +security code and description

GLV : ORDINARY FULLY PAID

Issue date

22/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

362,500,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

25,000,000 Lead Manager Fee
125,000,000 Convertible Note holders
187,500,000 Finance Facility
25,000,000 Facilitator shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5,800,000.000000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

GLVO : OPTION EXPIRING 15-DEC-2022

Issue date

22/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
		%



100,001 and over

Issue details

Number of +securities to be quoted

70,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

50,000,000 GLVO to Lead Manager
20,000,000 GLVO to Convertible Note holders

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

420,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GLV : ORDINARY FULLY PAID	1,814,420,757
GLVO : OPTION EXPIRING 15-DEC-2022	278,226,357

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GLVAB : PERFORMANCE RIGHTS	21,000,000