



Settlement of Convertible Note Agreements

Advanced Human Imaging Limited (ASX: AHI) (NASDAQ: AHI) (the “Company”) wishes to announce that its convertible note subscription agreements with Asia Cornerstone Asset Management (**ACAM**) and iConcept Global Growth Fund (**iCGGF**) (**Agreements**) have been settled by mutual agreement.

The Company has agreed to issue 2,271,834 fully paid ordinary shares represented by American Depository Shares (**ADSs**) to ACAM and 738,576 ADSs to iCGGF in full and final settlement of all claims under or in connection with the Agreements.

These issues of securities will be made under the Company’s Listing Rule 7.1 placement capacity. For further information, refer to the accompanying Appendix 3B.

This announcement has been authorised by the board of directors of the Company.

For more information contact:

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About Advanced Human Imaging:

AHI has developed and patented a proprietary dimensioning technology that enables its users to check, track, and assess their dimensions using only a smartphone both privately and accurately.

Our goal is to assist our partners by empowering their consumers with this capability. This in return gives our partners the ability to assess, assist, and communicate outcomes with their consumers when navigating day to day life. Whether this is a personal journey to better health, understanding the risk associated with their physical condition, tracking the changes they are experiencing through training, dieting, or under medical regimes, or simply wanting to be correctly sized for a garment when shopping online. The AHI technology delivers this seamlessly, privately, and cost-effectively in under one minute.

Our partner benefits from our software as a service pricing solution, that reduces with scale. Integration is made easy with the AHI modular system, based on multiple (SDKs) software development kits, allowing a partner to select the functions, measurements, and displays to suit their individual needs.

AHI has developed this capability by leveraging the power of Computer Vision, Machine Learning, and patented algorithms, to process these images on secure, enterprise-level infrastructure, delivering an end-to-end experience that is unrivalled in the industry. AHI simplifies the collection of measurements and removes the human error present in traditional methods.