



## Announcement Summary

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**Entity name**

EMYRIA LIMITED

**Date of this announcement**

Wednesday November 24, 2021

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	10,000,000	24/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

625085734

### 1.3 ASX issuer code

EMD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Issue of attaching options as set out in Appendix 3B lodged on 22/11/2021

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

24/11/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.40000000

**Expiry date**

24/11/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Announced to the Market in an Appendix 3B dated 22/11/2021

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued as Attaching options as detailed in Appendix 3B dated 22/11/2021

**Purpose of the issue**

Other

**Additional Details**

Issued as Attaching options as detailed in Appendix 3B dated 22/11/2021

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	154,135,283

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX \$0.114	10,518,000
EMDAF : OPTION EXPIRING 22-DEC-2022 EX \$0.20	10,705,883
EMDAG : OPTION EXPIRING 22-DEC-2023 EX \$0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX \$0.45	6,916,667
EMDAA : ORDINARY FULLY PAID RESTRICTED	100,097,478
EMDAC : OPTION EXPIRING 26-SEP-2023 EX\$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 RESTRICTED	10,500,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX \$0.256	775,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX \$0.268	1,500,000
EMDAJ : OPTION EXPIRING 28-APR-2024 EX \$0.35	19,285,715
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000



New class - code to be confirmed : Unlisted Options

10,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No