



Announcement Summary

Entity name

NICKELX LIMITED

Date of this announcement

Wednesday November 24, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NKLAD	ORDINARY FULLY PAID RESTRICTED	168,609	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52631513696

1.3 ASX issuer code

NKL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2021 08:10	New - Proposed issue of securities - NKL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NKLAD : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

24/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement 28 October 2021

Issue details

Number of +securities

168,609

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Exclusivity Fee paid to MG Resources Pty Ltd in respect of Cosmos South Exclusive Dealing Agreement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NKL : ORDINARY FULLY PAID	55,350,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NKLAC : ORDINARY FULLY PAID RESTRICTED	6,750,000
NKLAD : ORDINARY FULLY PAID RESTRICTED	6,668,613
NKLAF : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAG : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAH : OPTION EXPIRING 29-APR-2026 RESTRICTED	2,250,000
NKLAE : OPTION EXPIRING 29-APR-2025 RESTRICTED	2,400,000
NKLAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000