



Announcement Summary

Entity name

ARCHTIS LIMITED

Date of this announcement

Wednesday November 24, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options - AR9O11	1,750,000	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79123098671

1.3 ASX issuer code

AR9

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Those referred to in the Appendix 3B dated 25 October 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options - AR9O11

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211025/pdf/4522b548kgltmc.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.31600000

Expiry date

24/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

The exercise price is calculated as 145% of the Company's 5-day VWAP leading up to and including 23 November 2021.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities do not have an ASX securities code and therefore this Appendix 3G cannot be linked to the Appendix 3B dated 25 October 2021.

Issue details

Number of +securities

1,750,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued for nil cash consideration as part of the Directors' remuneration packages.

A Black and Scholes valuation is detailed in the Notice of Meeting released 25 October 2021.

Purpose of the issue

Other

Additional Details

The securities were issued to the Non-Executive Directors as part of their remuneration packages.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AR9 : ORDINARY FULLY PAID	257,583,403

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9AK : OPTION EXPIRING 01-JUL-2023 EX 20C	250,000
AR9AM : OPTION EXPIRING 01-JUL-2023 EX 10C	500,000
AR9AE : OPTION EXPIRING 10-OCT-2022 EX \$0.10	420,000
AR9AG : OPTION EXPIRING 01-JUL-2023 EX \$0.20	800,000
AR9AH : OPTION EXPIRING 06-SEP-2022 EX \$0.24	1,330,000
AR9AL : OPTION EXPIRING 13-FEB-2023 EX 20C	360,000
New class - code to be confirmed : Options - AR9O11	1,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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