



Announcement Summary

Entity name

BOSS ENERGY LTD

Applicable security for the reorganisation

BOE	ORDINARY FULLY PAID
BOEAK	OPTION EXPIRING 30-JUN-2023 EX 8C
BOEAL	OPTION EXPIRING 30-JUN-2023 EX 9.5C
BOEAH	OPTION EXPIRING 30-JUN-2022 EX 8C
BOEAI	OPTION EXPIRING 30-JUN-2022 EX 9.5C
BOEAJ	OPTION EXPIRING 30-JUN-2023 EX 6.5C
BOEAG	OPTION EXPIRING 30-JUN-2022 EX 6.5C
BOEAN	OPTION EXPIRING 30-JUN-2026 EX NIL
BOEAM	OPTION EXPIRING 30-JUN-2025 EX NIL

Announcement Type

Update to previous announcement

Date of this announcement

24/11/2021

Reason for the Update

Shareholder approval at the Annual General Meeting held on 24 November 2021 has now been received.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BOSS ENERGY LTD

1.2 Registered Number Type

ABN

Registration Number

38116834336

1.3 ASX issuer code

BOE

1.4 The announcement is Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval at the Annual General Meeting held on 24 November 2021 has now been received.

1.4b Date of previous announcement(s) to this update

26/10/2021

1.5 Date of this announcement

24/11/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BOE	ORDINARY FULLY PAID
BOEAK	OPTION EXPIRING 30-JUN-2023 EX 8C
BOEAL	OPTION EXPIRING 30-JUN-2023 EX 9.5C
BOEAH	OPTION EXPIRING 30-JUN-2022 EX 8C
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BOEAJ	OPTION EXPIRING 30-JUN-2023 EX 6.5C



BOEAG	OPTION EXPIRING 30-JUN-2022 EX 6.5C
BOEAN	OPTION EXPIRING 30-JUN-2026 EX NIL
BOEAM	OPTION EXPIRING 30-JUN-2025 EX NIL

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/11/2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Shareholder approval received at the Annual General Meeting held on 24 November 2021.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2021

3.2 Date of +security holder meeting

24/11/2021

3.2a Effective date of consolidation or split

25/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

26/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2021



3.5 Record date

30/11/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/12/2021

3.8 Trading starts on a normal T+2 basis

8/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/12/2021

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

8

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

BOE

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

2,278,276,306

Number on issue post consolidation or split

284,784,538

Estimate/Actual

Estimated



ASX +Security Code BOEAK	ASX +Security Description OPTION EXPIRING 30-JUN-2023 EX 8C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 31,000,000	Number on issue post consolidation or split 3,875,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAL	ASX +Security Description OPTION EXPIRING 30-JUN-2023 EX 9.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 31,000,000	Number on issue post consolidation or split 3,875,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAH	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 8C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 625,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAI	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 9.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 625,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAJ	ASX +Security Description OPTION EXPIRING 30-JUN-2023 EX 6.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 26,000,000	Number on issue post consolidation or split 3,250,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAG	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 6.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 625,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAN	ASX +Security Description OPTION EXPIRING 30-JUN-2026 EX NIL		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,403,172	Number on issue post consolidation or split 425,397	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAM	ASX +Security Description OPTION EXPIRING 30-JUN-2025 EX NIL		
Quoted/unquoted <input checked="" type="checkbox"/>	Number on issue pre	Number on issue post	Estimate/Actual <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	consolidation or split	consolidation or split	<input type="checkbox"/> Estimated
	3,403,172	425,397	

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BOEAK	OPTION EXPIRING 30-JUN-2023 EX 8C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.08000000	0.64000000
ASX +Security Code	ASX +Security Description	
BOEAL	OPTION EXPIRING 30-JUN-2023 EX 9.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.09500000	0.76000000
ASX +Security Code	ASX +Security Description	
BOEAH	OPTION EXPIRING 30-JUN-2022 EX 8C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.08000000	0.64000000
ASX +Security Code	ASX +Security Description	
BOEAI	OPTION EXPIRING 30-JUN-2022 EX 9.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.09500000	0.76000000
ASX +Security Code	ASX +Security Description	
BOEAJ	OPTION EXPIRING 30-JUN-2023 EX 6.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06500000	0.52000000
ASX +Security Code	ASX +Security Description	
BOEAG	OPTION EXPIRING 30-JUN-2022 EX 6.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06500000	0.52000000
ASX +Security Code	ASX +Security Description	
BOEAN	OPTION EXPIRING 30-JUN-2026 EX NIL	
Quoted/unquoted		
<input checked="" type="checkbox"/> Unquoted		



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
BOEAM	OPTION EXPIRING 30-JUN-2025 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary