

Form 605

**Corporations Act 2001
Section 671B**

Notice of ceasing to be a substantial shareholder

<u>To Company Name/Scheme</u>	CHALICE MINING LIMITED
ACN/ARSN	ACN 116 648 956

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
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ACN/ARSN (if applicable)	Not applicable
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The holder ceased to be a substantial holder on	22 November 2021
The previous notice was given to the company on	18 November 2021
The previous notice was dated	18 November 2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia

Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	24 November 2021
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Annexure A

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2020 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding S.A R.L.	Luxembourg
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
ELQ Investors VIII Ltd	United Kingdom
J. Aron & Company LLC	New York
Horizon Fundo De Investimento Multimercado Credito Privado — Investimento No Exterior	Brazil
Horizon Fund	Cayman Islands
GSAM Holdings LLC	Delaware
Goldman Sachs Asset Management, L.P.	Delaware
GS Sponsor LLC	Delaware
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
Goldman Sachs Equity Investments (Singapore) Pte. Ltd.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Pty Ltd	Australia
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs Bank Europe SE	Germany
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
MTGLQ Investors, L.P.	Delaware
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
Special Situations Investing Group III, Inc.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Mercer Investments (Singapore) Pte. Ltd.	Singapore
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
ELQ Lux Holding S.A R.L.	Luxembourg
GLQC S.A R.L.	Luxembourg
Titanium UK Holdco 1 Limited	United Kingdom
Titanium Luxco 2 S.A R.L.	Luxembourg
GS Financial Services L.P. (Del)	Delaware
ALQ Holdings (Singapore) Pte. Ltd.	Singapore
Jade Dragon ANZ Investments Pte. Ltd.	Singapore
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
BSPI Intermediate Holdings, L.L.C.	Delaware
BSPI Holdings, L.L.C.	Delaware
Broad Street Investments Holding (Singapore) PTE. Ltd.	Singapore
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado — Investimento No Exterior Credito Privado	Brazil
Sphere Fund	Cayman Islands
Goldman Sachs PSI Global Holdings, LLC	Delaware

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	24 November 2021
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Annexure B


(This is Annexure B of three (3) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/17/2021	GAUS	Sell	1,818	176	Fully Paid Ordinary Shares	176
11/17/2021	GAUS	Buy	1,443	140	Fully Paid Ordinary Shares	140
11/17/2021	GAUS	Buy	2,581	261	Fully Paid Ordinary Shares	261
11/17/2021	GAUS	Sell	21,404	2,072	Fully Paid Ordinary Shares	2,072
11/17/2021	GAUS	Buy	10,723	1,038	Fully Paid Ordinary Shares	1,038
11/17/2021	GAUS	Buy	240,418	24,110	Fully Paid Ordinary Shares	24,110
11/17/2021	GAUS	Buy	312,631	31,707	Fully Paid Ordinary Shares	31,707
11/17/2021	GAUS	Sell	14,075	1,375	Fully Paid Ordinary Shares	1,375
11/17/2021	GAUS	Buy	1,818	176	Fully Paid Ordinary Shares	176
11/17/2021	GAUS	Sell	2,581	261	Fully Paid Ordinary Shares	261
11/17/2021	GAUS	Sell	9,689	970	Fully Paid Ordinary Shares	970
11/17/2021	GAUS	Buy	382,510	37,866	Fully Paid Ordinary Shares	37,866
11/17/2021	GAUS	Sell	27,370	2,740	Fully Paid Ordinary Shares	2,740
11/17/2021	GAUS	Sell	10,723	1,038	Fully Paid Ordinary Shares	1,038
11/17/2021	GAUS	Buy	10,329	1,038	Fully Paid Ordinary Shares	1,038
11/17/2021	GAUS	Sell	810,319	80,972	Fully Paid Ordinary Shares	80,972
11/17/2021	GAUS	Buy	20,707	2,072	Fully Paid Ordinary Shares	2,072
11/17/2021	GAUS	Sell	43,797	4,385	Fully Paid Ordinary Shares	4,385
11/17/2021	GAUS	Buy	599,966	58,080	Fully Paid Ordinary Shares	58,080
11/17/2021	GAUS	Sell	25,173	2,487	Fully Paid Ordinary Shares	2,487
11/17/2021	GAUS	Sell	599,966	58,080	Fully Paid Ordinary Shares	58,080
11/17/2021	GAUS	Buy	23,914	2,315	Fully Paid Ordinary Shares	2,315
11/17/2021	GAUS	Sell	23,914	2,315	Fully Paid Ordinary Shares	2,315
11/17/2021	GAUS	Buy	21,404	2,072	Fully Paid Ordinary Shares	2,072
11/18/2021	GAUS	Buy	50,273	4,937	Fully Paid Ordinary Shares	4,937
11/18/2021	GAUS	Buy	424,355	43,038	Fully Paid Ordinary Shares	43,038
11/18/2021	GAUS	Sell	23,319	2,365	Fully Paid Ordinary Shares	2,365
11/18/2021	GAUS	Sell	424,355	43,038	Fully Paid Ordinary Shares	43,038
11/18/2021	GAUS	Buy	353,223	34,766	Fully Paid Ordinary Shares	34,766
11/18/2021	GAUS	Sell	14,747	1,460	Fully Paid Ordinary Shares	1,460
11/18/2021	GAUS	Sell	84,866	8,353	Fully Paid Ordinary Shares	8,353
11/18/2021	GAUS	Sell	51,312	5,078	Fully Paid Ordinary Shares	5,078
11/18/2021	GAUS	Buy	68,330	6,930	Fully Paid Ordinary Shares	6,930
11/18/2021	GAUS	Buy	70,568	6,930	Fully Paid Ordinary Shares	6,930
11/18/2021	GAUS	Buy	23,987	2,365	Fully Paid Ordinary Shares	2,365
11/18/2021	GAUS	Buy	242,194	23,861	Fully Paid Ordinary Shares	23,861
11/18/2021	GAUS	Buy	94,419	9,576	Fully Paid Ordinary Shares	9,576
11/18/2021	GAUS	Buy	9,868	977	Fully Paid Ordinary Shares	977

11/18/2021	GAUS	Sell	34,510	3,500	Fully Paid Ordinary Shares	3,500
11/18/2021	GAUS	Sell	94,419	9,576	Fully Paid Ordinary Shares	9,576
11/18/2021	GAUS	Sell	68,330	6,930	Fully Paid Ordinary Shares	6,930
11/18/2021	GAUS	Sell	224,128	22,731	Fully Paid Ordinary Shares	22,731
11/18/2021	GAUS	Sell	1,119,693	110,674	Fully Paid Ordinary Shares	110,674
11/18/2021	GAUS	Buy	224,128	22,731	Fully Paid Ordinary Shares	22,731
11/18/2021	GAUS	Buy	133,926	13,203	Fully Paid Ordinary Shares	13,203
11/18/2021	GAUS	Buy	23,319	2,365	Fully Paid Ordinary Shares	2,365
11/18/2021	GAUS	Buy	333,580	32,734	Fully Paid Ordinary Shares	32,734
11/18/2021	GAUS	Sell	274,778	27,100	Fully Paid Ordinary Shares	27,100
11/18/2021	GAUS	Sell	5,687	563	Fully Paid Ordinary Shares	563
11/18/2021	GAUS	Buy	221,356	21,787	Fully Paid Ordinary Shares	21,787
11/19/2021	GAUS	Sell	19,233	1,893	Fully Paid Ordinary Shares	1,893
11/19/2021	GAUS	Buy	19,264	1,893	Fully Paid Ordinary Shares	1,893
11/19/2021	GAUS	Buy	322,232	31,602	Fully Paid Ordinary Shares	31,602
11/19/2021	GAUS	Buy	41	4	Fully Paid Ordinary Shares	4
11/19/2021	GAUS	Sell	597	59	Fully Paid Ordinary Shares	59
11/19/2021	GAUS	Sell	861,955	84,672	Fully Paid Ordinary Shares	84,672
11/19/2021	GAUS	Buy	194,036	19,098	Fully Paid Ordinary Shares	19,098
11/19/2021	GAUS	Buy	96,520	9,500	Fully Paid Ordinary Shares	9,500
11/19/2021	GAUS	Sell	41	4	Fully Paid Ordinary Shares	4
11/19/2021	GAUS	Buy	19,233	1,893	Fully Paid Ordinary Shares	1,893
11/19/2021	GAUS	Sell	3,024	298	Fully Paid Ordinary Shares	298
11/19/2021	GAUS	Sell	96,520	9,500	Fully Paid Ordinary Shares	9,500
11/19/2021	GAUS	Buy	228,986	22,538	Fully Paid Ordinary Shares	22,538
11/19/2021	GAUS	Sell	71	7	Fully Paid Ordinary Shares	7
11/19/2021	GAUS	Buy	96,680	9,500	Fully Paid Ordinary Shares	9,500
11/19/2021	GAUS	Sell	228,986	22,538	Fully Paid Ordinary Shares	22,538
11/19/2021	GAUS	Sell	194,036	19,098	Fully Paid Ordinary Shares	19,098
11/22/2021	GAUS	Buy	155,645	15,355	Fully Paid Ordinary Shares	15,355
11/22/2021	GAUS	Buy	22,381	2,233	Fully Paid Ordinary Shares	2,233
11/22/2021	GAUS	Sell	30	3	Fully Paid Ordinary Shares	3
11/22/2021	GAUS	Buy	6,045	610	Fully Paid Ordinary Shares	610
11/22/2021	GAUS	Buy	17,033	1,709	Fully Paid Ordinary Shares	1,709
11/22/2021	GAUS	Sell	349,370	34,980	Fully Paid Ordinary Shares	34,980
11/22/2021	GAUS	Sell	11,672	1,173	Fully Paid Ordinary Shares	1,173
11/22/2021	GAUS	Sell	22,598	2,233	Fully Paid Ordinary Shares	2,233
11/22/2021	GAUS	Sell	5,302	530	Fully Paid Ordinary Shares	530
11/22/2021	GAUS	Sell	47,174	4,716	Fully Paid Ordinary Shares	4,716
11/22/2021	GAUS	Buy	22,598	2,233	Fully Paid Ordinary Shares	2,233
11/22/2021	GAUS	Sell	27,828	2,782	Fully Paid Ordinary Shares	2,782
11/22/2021	GAUS	Sell	38,631	3,862	Fully Paid Ordinary Shares	3,862

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
Sign here		Date	24 November 2021
