



Announcement Summary

Entity name

ADVANCED HUMAN IMAGING LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 25, 2021

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AHI	ORDINARY FULLY PAID	4,537,999	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADVANCED HUMAN IMAGING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

85602111115

1.3 ASX issuer code

AHI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

AHIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

AHI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,750,000

The first date the options were exercised or other +convertible securities were converted

17/8/2021

The last date the options were exercised or other +convertible securities were converted

8/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

24/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,537,999

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

750,000 Options were exercised for a cash consideration at an exercise price of A\$0.10 per Option and 750,000 Shares were issued.

1,000,000 Options were exercised under a cashless exercise for nil consideration (in return for services rendered) under the Company's Incentive Option Plan and 787,999 Shares were issued as a result. The estimate (in AUD) of the value of the consideration being provided is A\$0.965 per security.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

AHIAG : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

AHI : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,000,000

The first date the options were exercised or other +convertible securities were converted

19/7/2021

The last date the options were exercised or other +convertible securities were converted

19/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

-



☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

24/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued for nil consideration in return for services rendered under the Company's Incentive Performance Rights Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.965000

Any other information the entity wishes to provide about the +securities to be quoted

None.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AHI : ORDINARY FULLY PAID	141,458,870

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHIAG : PERFORMANCE RIGHTS	17,150,000
AHIAI : OPTION EXPIRING 19-OCT-2023 EX \$1.60	4,246,958
AHIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,565,000