



Announcement Summary

Entity name

ADVANCED HUMAN IMAGING LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 25, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AHI	ORDINARY FULLY PAID	270,000	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADVANCED HUMAN IMAGING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

85602111115

1.3 ASX issuer code

AHI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Feb-2021 18:24	New - Proposed issue of Securities - MYQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Further issue(s) of 230,000 Shares are yet to take place, calculated as follows:
750,000 Shares were proposed to be issued on 23 February 2021, of which 250,000 were issued and quoted in accordance with an Appendix 2A lodged on the same day (23/02/2021). A further 270,000 Shares were issued on 24 November 2021 (the subject of this announcement). Therefore, further issue(s) of 230,000 Shares are yet to take place to complete the transaction(s).



Placement Details

AHI : ORDINARY FULLY PAID

24/11/2021

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

270,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued to suppliers in return for services rendered.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.965000

Any other information the entity wishes to provide about the +securities to be quoted

None.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AHI : ORDINARY FULLY PAID	137,190,871

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHIAG : PERFORMANCE RIGHTS	20,150,000
AHIAI : OPTION EXPIRING 19-OCT-2023 EX \$1.60	4,246,958
AHIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,315,000