

## ASX ANNOUNCEMENT 25 NOVEMBER 2021

### RESULTS OF ANNUAL GENERAL MEETING

DigitalX Limited (ASX: **DCC**, 'DigitalX' or 'the **Company**') advises the outcome of resolutions put to the Annual General Meeting of Shareholders held today, 25 November 2021.

The following resolutions were carried on a poll:

- Resolution 1 – Adoption of Remuneration Report
- Resolution 2 – Re-election of Director – Greg Dooley
- Resolution 3 – Approval of 7.1A Mandate
- Resolution 4 – Ratification of prior issue of Shares and Warrants under placement
- Resolution 5 – Ratification of prior issue of Shares under placement
- Resolution 6 – Ratification of prior issue of Warrants to Lead Manager
- Resolution 7 – Approval to issue Options to Director – Greg Dooley

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the Annual General Meeting.

**For further information, please contact:**

**DigitalX Limited**

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Acting Chief Operating &

Chief Financial Officer

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### About DigitalX

DigitalX Limited (ASX: DCC, OTCQB: DGGXF) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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**DIGITALX LTD**  
**ANNUAL GENERAL MEETING**  
**Thursday, 25 November 2021**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1 Adoption of Remuneration Report	Ordinary	15,332,212 82.55%	1,791,684 9.65%	1,449,065 7.80%	1,840,716	16,875,001 87.13%	2,491,684 12.87%	1,840,716	Carried	
2 Re-election of Director - Greg Dooley	Ordinary	53,366,883 96.53%	431,237 0.78%	1,482,636 2.69%	421,789	57,266,793 99.25%	431,237 0.75%	421,789	Carried	
3 Approval of 7.1A Mandate	Special	52,078,055 94.85%	990,771 1.80%	1,839,665 3.35%	794,054	56,334,994 98.27%	990,771 1.73%	794,054	Carried	
4 Ratification of prior issue of Shares and Warrants under placement	Ordinary	52,403,831 95.02%	893,950 1.62%	1,847,865 3.36%	556,899	56,700,246 98.50%	862,674 1.50%	556,899	Carried	
5 Ratification of prior issue of Shares under placement	Ordinary	52,367,190 94.98%	886,341 1.61%	1,874,894 3.41%	574,120	56,690,634 98.51%	855,065 1.49%	574,120	Carried	
6 Ratification of prior issue of Warrants to Lead Manager	Ordinary	52,305,746 94.82%	1,013,014 1.84%	1,839,665 3.34%	544,120	55,893,961 97.08%	1,681,738 2.92%	544,120	Carried	
7 Approval to issue Options to Director - Greg Dooley	Ordinary	40,228,354 92.16%	1,990,660 4.56%	1,429,065 3.28%	383,388	41,782,419 94.02%	2,659,384 5.98%	383,388	Carried	

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.