

Announcement Summary

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**Entity name**

BOSS ENERGY LTD

**Date of this announcement**

Thursday November 25, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BOEAN	OPTION EXPIRING 30-JUN-2026 EX NIL	2,392,500	25/11/2021
BOEAM	OPTION EXPIRING 30-JUN-2025 EX NIL	2,007,500	25/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BOSS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

38116834336

### 1.3 ASX issuer code

BOE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Sep-2021 08:58	New - Proposed issue of securities - BOE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BOEAM : OPTION EXPIRING 30-JUN-2025 EX NIL

**Date the +securities the subject of this notification were issued**

25/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of short term unquoted options subject to the attainment against performance hurdles as assessed by the Board in connection with services as Managing Director/CEO, and approved by Shareholders on 24 November 2021.

#### Issue details

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**Number of +securities**

2,007,500

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued for non-cash consideration, subject to the attainment against performance hurdles as assessed by the Board in connection with services as Managing Director/CEO.

**ASX +security code and description**

BOEAN : OPTION EXPIRING 30-JUN-2026 EX NIL

**Date the +securities the subject of this notification were issued**

25/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of long term unquoted options subject to the attainment against performance hurdles as assessed by the Board in connection with services as Managing Director/CEO, and approved by Shareholders on 24 November 2021.



Issue details

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**Number of +securities**

2,392,500

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued for non-cash consideration, subject to the attainment against performance hurdles as assessed by the Board in connection with services as Managing Director/CEO.

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOE : ORDINARY FULLY PAID	2,283,840,822

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOEAK : OPTION EXPIRING 30-JUN-2023 EX 8C	31,000,000
BOEAL : OPTION EXPIRING 30-JUN-2023 EX 9.5C	31,000,000
BOEAH : OPTION EXPIRING 30-JUN-2022 EX 8C	2,500,000
BOEAI : OPTION EXPIRING 30-JUN-2022 EX 9.5C	2,500,000
BOEAJ : OPTION EXPIRING 30-JUN-2023 EX 6.5C	26,000,000
BOEAG : OPTION EXPIRING 30-JUN-2022 EX 6.5C	2,500,000
BOEAN : OPTION EXPIRING 30-JUN-2026 EX NIL	5,795,672
BOEAM : OPTION EXPIRING 30-JUN-2025 EX NIL	5,410,672