

# **Announcement Summary**

# **Entity name**

JADE GAS HOLDINGS LIMITED

### Date of this announcement

Thursday November 25, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description  | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unlisted options exercisable at \$0.10 on or before 31 October 2024 | 4,000,000  | 25/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

JADE GAS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

55062879583

### 1.3 ASX issuer code

JGH

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

25/11/2021



### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue of unlisted options to third party consultants.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

| S |
|---|
|   |

ASX +security code +Security description

New class - code to be confirmed

Unlisted options exercisable at \$0.10 on or before 31 October 2024

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

25/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

### **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.10000000 31/10/2024

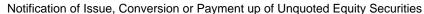
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## **Description**

The conversion of one unlisted option will result in the issue of one fully paid ordinary share (ASX:JGH)

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the unlisted options forms part of the consulting arrangement with a third party consultant.

Issue details

### Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

✓ No

## Please describe the consideration being provided for the +securities

The issue of the unlisted options forms part of the consulting arrangement with a third party consultant.

#### Purpose of the issue

Other

### **Additional Details**

The issue of the unlisted options forms part of the consulting arrangement with a third party.



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| JGH : ORDINARY FULLY PAID          | 531,215,030                             |

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description   | Total number of<br>+securities on issue |
|--|---|
| JGHAA : ORDINARY FULLY PAID RESTRICTED   | 107,556,332                             |
| JGHAB : ORDINARY FULLY PAID RESTRICTED   | 570,629,969                             |
| JGHAC : OPTION EXPIRING 30-JUN-2023 RESTRICTED   | 50,000,000                              |
| JGHAD : OPTION EXPIRING 30-JUN-2023 RESTRICTED   | 40,000,000                              |
| JGHAQ : PERFORMANCE SHARES   | 48,000,000                              |
| JGHAE : OPTION EXPIRING 22-SEP-2024 RESTRICTED   | 12,000,000                              |
| New class - code to be confirmed : Unlisted options exercisable at \$0.10 on or before 31 October 2024 | 4,000,000                               |



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No