



**TECHNOLOGY**  
METALS AUSTRALIA LIMITED

**ASX Announcement**

**26 November 2021**

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**Directors**

Michael Fry:  
**Chairman**

Ian Prentice:  
**Managing Director**

Jacqueline Murray:  
**Director**

Sonu Cheema:  
**Director and Company Secretary**

**Issued Capital**

203,661,390 ("TMT") Fully Paid  
Ordinary Shares

6,163,167 Unquoted Options  
exercisable at \$0.25 on or before 15  
June 2022

12,350,000 Unquoted Director and  
Employee Options at various  
exercise prices and expiry dates

2,650,000 Performance Rights

**ASX Code: TMT**

**FRA Code: TN6**



## CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

Technology Metals Australia Limited (TMT or the Company) (ASX: TMT), advises that, further to its announcement dated 23 September 2021, it has issued a total of 16,976,319 fully paid ordinary shares (Shares) at an issue price of \$0.375 per Share to Resource Capital Fund VII L.P. ("RCF VII"), institutional and strategic investors (Placement).

The Company has also issued 150,000 fully paid ordinary shares following exercise of Unquoted Options exercisable at \$0.25 on or before 15 June 2022.

16,976,319 Shares were issued pursuant to shareholder approval received at the Annual General Meeting held on 19 November 2021.

Details of the Placement are set out in the Company's ASX announcement dated 23 September 2021 and the Appendix 2A released earlier today.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) for the issue of 17,126,319 fully paid ordinary shares.

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Technology Metals Australia Limited.

Sonu Cheema  
Director and Company Secretary  
**Technology Metals Australia Limited**

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