

Ms Oma Murad Listings Compliance (Perth) **ASX Limited** Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

26 November 2021

Dear Ms Murad,

MedAdvisor Limited (ASX:MDR) - Cleansing notice in respect of issue of director options Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by MedAdvisor Limited ACN 145 327 617 (Company).

Background

The Company has today issued:

- (a) 1,500,000 unquoted options to Gread Management Pty Ltd (an associate of Robert Read, CEO and Managing Director); and
- (b) 750,000 unquoted options to Lucas Merrow, Non-Executive Director,

(together, the New Securities), as approved by the shareholders of the Company at the Company's Annual General meeting today.

An Appendix 3G with respect to the issue of the New Securities has been lodged with the ASX by the Company.

Cleansing notice in respect of the New Securities

In respect of the New Securities, the Company advises as follows:

- 1. this notice is given within 5 business days after the day on which the New Securities were issued by the Company;
- 2. the Company has issued the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- the Company gives this notice under section 708A(5)(e) of the Corporations Act; 3.
- as at the date of this notice, the Company has complied with: 4.
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

MedAdvisor Limited

- (b) section 674 of the Corporations Act, and
- 5. as at the date of this notice, there is no "excluded information" within the meaning of sections section 708A(7) or s708A(8) of the Corporations Act, which is required to be set out under section 708A(6) of the Corporations Act.

Yours faithfully,

Naomi Lawrie

Company Secretary MedAdvisor Limited