

Announcement Summary

Entity name

SUVO STRATEGIC MINERALS LIMITED

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights	17,700,000	24/11/2021
New class - code to be confirmed	Performance rights	2,700,000	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

140316463

1.3 ASX issuer code

SUV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	Performance rights
+Security type Other	ISIN code

Date the +securities the subject of this notification were issued

24/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Robert Martin	Robert Anthony Martin <martin a="" c="" family=""></martin>	7,500,000
Aaron Banks	Aaron Peter Banks & Hayley Marie Parry <atf banks="" family="" the="" trust=""></atf>	7,500,000
Ian Wilson	Dr Ian Richard Wilson	600,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20211014/pdf/451mytws5pr7wt.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20211014/pdf/451mytws5pr7wt.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Number of +securities

6,300,000

Number of +securities

5,700,000

Number of +securities

5,700,000

ASX +security code	+Security description	
New class - code to be confirmed	Performance rights	

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

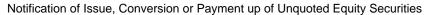
24/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? $\ensuremath{\mathfrak{C}}$ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme





or a summary of the terms

https://www.asx.com.au/asxpdf/20211014/pdf/451mytws5pr7wt.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,350,000

Number of +securities

1,350,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	491,889,245

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.15	12,000,000
SUVAB : OPTION EXPIRING 04-SEP-2022 EX 8C	5,166,670
SUVAH : OPTION EXPIRING 30-JUL-2023 EX \$0.03	500,000
SUVAI : PERFORMANCE RIGHTS	333,333
SUVAF : OPTION EXPIRING 30-JUL-2023 RESTRICTED	101,866,903
SUVAE : ORDINARY FULLY PAID RESTRICTED	93,619,677
SUVAG : PERFORMANCE RIGHTS RESTRICTED	26,666,667
New class - code to be confirmed : Performance rights	17,700,000
New class - code to be confirmed : Performance rights	2,700,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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