



Market Announcement

29 November 2021

Cosmos Exploration Limited (ASX: C1X) – Admission and Quotation

Description

Cosmos Exploration Limited ('C1X') was admitted to the Official List of ASX on Monday, 29 November 2021.

The securities of C1X will commence quotation at 12:00PM AEDT on Wednesday, 1 December 2021.

C1X raised \$5,000,000 pursuant to the offer under its prospectus dated 20 September 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share

Quotation information

Quoted securities	Fully paid ordinary shares: 25,000,000
ASX code	C1X
Time	12:00PM AEDT
Date	Wednesday, 1 December 2021
ASX trade abbreviation	COSMOSEXP
ISIN	AU0000178113
Registered office	Address: Unit 6, 94 Rokeby Road, Subiaco WA 6008 Phone: (08) 6383 6593 Email: info@cosmosx.com.au
Company secretary	James Bahen Robert Featherby
Share Registry	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.7 of the Prospectus
Activities	Mining Exploration
Lead manager	Cannacord Genuity (Australia) Limited
Underwriter	N/A



ASX restricted securities	<p>10,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2023, being 24 months from the date of Quotation.</p> <p>3,000,000 options exercisable at \$0.25 on or before 26 November 2024, classified by ASX as restricted securities and to be held in escrow until 1 December 2023, being 24 months from the date of Quotation.</p> <p>3,000,000 Performance Rights, classified by ASX as restricted securities and to be held in escrow until 1 December 2023, being 24 months from the date of Quotation.</p>
Other securities not quoted	N/A

Need more information?

For further information, please refer to C1X's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 (08) 6143 6720

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Elizabeth Harris

Manager, Listings Compliance (Perth)