



## Announcement Summary

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**Entity name**

AMERICAN PACIFIC BORATES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ABR	ORDINARY FULLY PAID	8,650,000	29/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AMERICAN PACIFIC BORATES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

68615606114

### 1.3 ASX issuer code

ABR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/11/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ABRAJ : OPTION EXPIRING 30-NOV-2021 EX \$0.20

**TO (Existing Class)**

**ASX +security code and description**

ABR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

6,500,000

**The first date the options were exercised or other +convertible securities were converted**

29/11/2021

**The last date the options were exercised or other +convertible securities were converted**

29/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

29/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

6,500,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ABRAV : OPTION EXPIRING 05-NOV-2022 EX \$0.50

**TO (Existing Class)****ASX +security code and description**

ABR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

29/11/2021

**The last date the options were exercised or other +convertible securities were converted**

29/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

29/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**☒ YesIssue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ABRAW : OPTION EXPIRING 30-JUL-2024 EX \$0.50

**TO (Existing Class)****ASX +security code and description**

ABR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

500,000

**The first date the options were exercised or other +convertible securities were converted**

29/11/2021

**The last date the options were exercised or other +convertible securities were converted**

29/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒



☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

29/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

500,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class**



**FROM (Existing Class)**

**ASX +security code and description**

ABRAL : OPTION EXPIRING 01-FEB-2023 EX 60C

**TO (Existing Class)**

**ASX +security code and description**

ABR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

250,000

**The first date the options were exercised or other +convertible securities were converted**

29/11/2021

**The last date the options were exercised or other +convertible securities were converted**

29/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

29/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

250,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.60000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ABRAO : OPTION EXPIRING 06-JUL-2024 EX 90C

**TO (Existing Class)****ASX +security code and description**

ABR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

400,000

**The first date the options were exercised or other +convertible securities were converted**

29/11/2021

**The last date the options were exercised or other +convertible securities were converted**

29/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No



**Issue date**

29/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

400,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.90000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ABR : ORDINARY FULLY PAID	398,582,903

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ABRAO : OPTION EXPIRING 06-JUL-2024 EX 90C	9,100,000
ABRAR : OPTION EXPIRING 31-DEC-2022 EX \$1.60	1,500,000
ABRAP : OPTION EXPIRING 31-DEC-2023 EX \$1.10	1,200,000
ABRAJ : OPTION EXPIRING 30-NOV-2021 EX \$0.20	0
ABRAL : OPTION EXPIRING 01-FEB-2023 EX 60C	1,800,000
ABRAM : OPTION EXPIRING 01-FEB-2023 EX 80C	1,550,000
ABRAX : OPTION EXPIRING 31-JUL-2022 EX \$2.50	2,100,000
ABRAH : OPTION EXPIRING 31-MAY-2022 EX 30C	3,000,000
ABRAQ : OPTION EXPIRING 30-JUN-2024 EX \$1.35	600,000
ABRAS : OPTION EXPIRING 07-APR-2025 EX \$2.50	1,000,000
ABRAT : OPTION EXPIRING 01-JUN-2025 EX \$2.00	14,400,000
ABRAU : OPTION EXPIRING 30-JUN-2022 EX \$0.60	100,000
ABRAV : OPTION EXPIRING 05-NOV-2022 EX \$0.50	9,000,000



ABRAW : OPTION EXPIRING 30-JUL-2024 EX \$0.50

7,750,000