



Announcement Summary

Entity name

AMERICAN PACIFIC BORATES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 29, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ABR	ORDINARY FULLY PAID	17,602,359	29/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMERICAN PACIFIC BORATES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68615606114

1.3 ASX issuer code

ABR

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Nov-2021 16:14	Update - Update - Proposed issue of securities - ABR	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ABR : ORDINARY FULLY PAID

Issue date

29/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

17,602,359

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.10000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ABR : ORDINARY FULLY PAID	407,535,262

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABRAO : OPTION EXPIRING 06-JUL-2024 EX 90C	9,500,000
ABRAR : OPTION EXPIRING 31-DEC-2022 EX \$1.60	1,500,000
ABRAP : OPTION EXPIRING 31-DEC-2023 EX \$1.10	1,200,000
ABRAJ : OPTION EXPIRING 30-NOV-2021 EX \$0.20	6,500,000
ABRAL : OPTION EXPIRING 01-FEB-2023 EX 60C	2,050,000
ABRAM : OPTION EXPIRING 01-FEB-2023 EX 80C	1,550,000
ABRAX : OPTION EXPIRING 31-JUL-2022 EX \$2.50	2,100,000
ABRAH : OPTION EXPIRING 31-MAY-2022 EX 30C	3,000,000
ABRAQ : OPTION EXPIRING 30-JUN-2024 EX \$1.35	600,000
ABRAS : OPTION EXPIRING 07-APR-2025 EX \$2.50	1,000,000
ABRAT : OPTION EXPIRING 01-JUN-2025 EX \$2.00	14,400,000
ABRAU : OPTION EXPIRING 30-JUN-2022 EX \$0.60	100,000
ABRAV : OPTION EXPIRING 05-NOV-2022 EX \$0.50	10,000,000



ABRAW : OPTION EXPIRING 30-JUL-2024 EX \$0.50

8,250,000