

ASX Limited  
Companies Announcement Office  
Electronic Lodgement System

## Section 708A Notice – Share Issue

American Pacific Borates Limited, (**ASX: ABR**) (“the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued **26,252,359** fully paid ordinary shares in the Company (Shares) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to the Company;
- has complied with section 674 of the Corporations Act 2001 (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (Cth).

**- ENDS -**

**Authorised for release by:** Aaron Bertolatti, Company Secretary.

### For further information contact:

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#### COMPANY DIRECTORS

David Salisbury – Executive Chairman  
Anthony Hall - Executive Director  
Stephen Hunt – Non-Executive Director  
Jimmy Lim – Non-Executive Director



#### ISSUED CAPITAL

416.2 million shares  
56.1 million options

#### REGISTERED OFFICE

Level 12, 197 St Georges Terrace,  
Perth, WA, 6000, Australia

#### US OFFICE

9329 Mariposa Suite 210  
Hesperia, CA, 92344, USA

#### CONTACT

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American Pacific Borates Limited to be renamed  
“5E Advanced Materials, Inc.”