

**ASX Announcement** 29 November 2021

## Shareholder Approval of Capital Consolidation

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**Peak Resources Limited (ASX:PEK) (“the Company”)** advises that at the Company’s Annual General Meeting held on 29 November 2021, shareholders approved a consolidation of the capital of the Company by converting every ten (10) shares into one (1) share and a corresponding consolidation of all other securities on issue.

The consolidation will occur in accordance with the following timetable:

Effective date of Consolidation	Tuesday, 30 November 2021
Last day for trading in pre-consolidated securities	Wednesday, 1 December 2021
Trading in the consolidated securities on a deferred settlement basis commences	Thursday, 2 December 2021
Record date (last day to register transfers on a pre-Consolidation basis)	Friday, 3 December 2021
Registration of securities reflecting Consolidation	Monday, 6 December 2021
Despatch of new holding statements	Monday, 6 December 2021
Last day for the Company to despatch new holding statements and to notify ASX that this has occurred	Friday, 10 December 2021

See the Notice of Annual General Meeting dated 18 October 2021 and announced on 25 October 2021 for further information on the capital consolidation.

Authorised for release by the Company Secretary



Phil Rundell  
 Company Secretary