

ASX ANNOUNCEMENT

29 NOVEMBER 2021

Results of Annual General Meeting

Rey Resources Limited (ASX: REY; "Rey Resources" or "the Company") advises the outcome of resolutions put to shareholders at the Annual General Meeting ("Meeting") held today, Monday, 29 November 2021.

The following resolutions were carried on a poll:

Resolution 1 Adoption of the Remuneration Report (non-binding resolution);

Resolution 2 Re-Election of Director – Ms Min Yang;

Resolution 3 Approval of Additional 10% Placement Capacity.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions passed by shareholders of the Company at the Meeting.

Authorised by the Board of Rey Resources Limited

For further information, please contact:

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Results of meeting

Name of entity

Rey Resources Limited										
ABN/ACN/ARSN/ARBN	Date of meeting									
84 108 003 890	29 November 2021									

Resc	Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		.	Voting	If s250U	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion	
No	Short description	Result	method	applies	Number	%	Number	%	Number	Number	Number	Number	Number	
1	Adoption of the Remuneration Report	Passed	Poll	N/A	186,122,987	99.99	9,600	0.01	39,539	186,079,162	9,600	39,539	45,825	
2	Re-Election of Director – Ms Min Yang	Passed	Poll	N/A	186,159,361	99.99	12,729	0.01	36	186,115,536	12,729	36	45,825	
3	Approval of Additional 10% Placement Capacity	Passed	Poll	N/A	186,153,601	99.99	9,636	0.01	8,889	186,109,776	9,636	8,889	45,825	