



## CAPITAL RAISING DEFERRED

**Structural Monitoring Systems Plc ("SMS" or "the Company") (ASX: SMN)** advises that the proposed Non-Renounceable Rights Issue to existing shareholders (**Rights Issue**) as announced on 21 October 2021 has been postponed until the New Year due to COVID-19 uncertainties and to give the Company time to assess market conditions.

### Capital Raising

The Company intends to conduct a capital raising of \$10 million by way of a Non-Renounceable Rights Issue to existing shareholders (**Rights Issue**). Details of the Rights Issue will be disclosed in a Prospectus expected to be lodged in January 2022.

### Indicative Timetable

The Company sets out below an indicative timetable for the purposes of the Rights Issue:

EVENT	DATE
Announcement of Rights Issue and lodgement of Appendix 3B with ASX	Thursday, 21 October 2021
Lodgement of prospectus	Friday, 7 January 2022
Notice of Rights Issue sent to Ineligible CDI holders	Monday, 10 January 2022
Ex date (i.e. date from which CDIs trade without entitlements to participate in the Rights Issue)	Wednesday, 12 January 2022
Record Date	7.00pm (AEDT) Thursday, 13 January 2022
Rights Issue prospectus and personalised Entitlement and Acceptance Form despatched to Eligible CDI holders	Friday, 14 January 2022
Rights Issue Opening Date	Friday, 14 January 2022
Last day to extend Rights Issue Closing Date	Thursday, 20 January 2022
Rights Issue Closing Date	5.00pm (AEDT) Tuesday, 25 January 2022
CDIs quoted on a deferred settlement basis	Thursday, 27 January 2022
Announcement of results of the Rights Issue	By noon, Friday, 28 January 2022
Allotment of Rights Issue CDIs and lodgement of Appendix 2A with ASX	Monday, 31 January 2022

## ASX ANNOUNCEMENT

ASX: SMN

29 November 2021

**STRUCTURAL  
MONITORING  
SYSTEMS**  
plc



This announcement is authorised by the Board.

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