

30 November 2021

FGR receives \$3,000,000 under its previously announced Share Placement Agreement

Advanced materials company First Graphene Limited ("**FGR**" or "**the Company**") (ASX: FGR) refers to the ASX announcement made on 27 May 2021, notifying the market that the Company had entered into a Share Placement Agreement with Speciality Materials Investments, LLC, on the terms set out in that announcement, securing \$8,000,000 in two tranches of \$5,000,000 and \$3,000,000, respectively, with the first tranche having been received shortly after 27 May 2021.

The Company released an Appendix 3B on 17^h August 2021, notifying the market of its intent to avail itself of the second tranche of funds.

First Graphene is pleased to announce that it has now received the second (and final) tranche of funds under the Share Placement Agreement, in the amount of \$3,000,000.

Investors

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About First Graphene Ltd (ASX: FGR)

First Graphene Ltd. is the leading supplier of high-performing, graphene products. The company has a robust manufacturing platform based upon captive supply of high-purity raw materials and an established 100 tonne/year graphene production capacity. Commercial applications are now being progressed in composites, elastomers, fire retardancy, construction and energy storage.

First Graphene Ltd. is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company is incorporated in the UK as First Graphene (UK) Ltd. and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK.

ASX ANNOUNCEMENT



PureGRAPH® Range of Products

PureGRAPH® graphene powders and **PureGRAPH® AQUA** pastes with lateral platelet sizes of 50µm, 20µm, 10µm and 5µm, as well as **PureGRAPH® MB-LDPE 20-30** and **PureGRAPH® MB-EVA** masterbatches for thermoplastics, and **PureGRAPH® MB-EVA Bitumen** masterbatch, are available in tonnage volumes. The products are high performing additives, characterised by their high quality and ease of use.

First Graphene Limited

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Trading Symbols

Australia: FGR

Frankfurt: FSE:M11

USA OTCQB: FGPHF

With authority of the board, this announcement has been authorised for release by Aditya Asthana, Chief Financial Officer and Company Secretary.