



Announcement Summary

Entity name

CAENEUS MINERALS LTD

Date of this announcement

Wednesday December 01, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options excercisable \$0.03 expiring 24 May 2024	30,000,000	01/12/2021
New class - code to be confirmed	unlisted options excercisable \$0.02 expiring 10 August 2023	10,000,000	01/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAENEUS MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

42082593235

1.3 ASX issuer code

CAD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Director incentive options as approved at the Companys AGM on 12 Novemeber 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable \$0.03 expiring 24 May 2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02433612-6A1055142?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

24/5/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CAD Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unquoted Director Incentive Options subject to shareholder approval

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

Director incentive options

New +securities

ASX +security code

New class - code to be confirmed

+Security description

unlisted options exercisable \$0.02 expiring 10 August 2023

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02433612-6A1055142?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	10/8/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CAD Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unquoted Director Incentive Options subject to shareholder approval

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

Director incentive options

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CAD : ORDINARY FULLY PAID	4,328,605,074
CADOA : OPTION EXPIRING 31-DEC-2023	1,303,853,751

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CADAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,000,000
CADAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	1,721,721,320
CADAP : OPTION EXPIRING 10-AUG-2022 EX \$0.005	20,000,000
CADAR : OPTION EXPIRING 10-AUG-2023 EX \$0.02	30,000,000
New class - code to be confirmed : Options excercisable \$0.03 expiring 24 May 2024	30,000,000
New class - code to be confirmed : unlisted options excercisable \$0.02 expiring 10 August 2023	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/11/2021