

## Rincon Presenting at RIU Resurgence Conference

**Rincon Resources Limited (Rincon or the Company)** (ASX: RCR) advises that Managing Director, Mr Gary Harvey, will be presenting at the RIU Resurgence Conference on Thursday 2<sup>nd</sup> December 2021 at 9:15am (AWST).

The RIU Resurgence Conference is being held at the Westin Perth, Western Australia from 1<sup>st</sup> to 2<sup>nd</sup> December 2021. Rincon will also have an exhibition booth at the conference.

WA based attendees can register to attend the conference in person at:

[www.riuresurgence.eventbrite.com.au](http://www.riuresurgence.eventbrite.com.au)

Non-WA based attendees can utilise the live conference streaming service by registering at:

[www.resourcesinvestorroadshow.riu.com.au/livestreamingregistration](http://www.resourcesinvestorroadshow.riu.com.au/livestreamingregistration)

Attached, please find Rincon's latest Investor Presentation, which can also be downloaded from Rincon's website at [www.rinconresources.com.au](http://www.rinconresources.com.au)

This ASX Announcement has been approved for release by Mr Gary Harvey, Managing Director.

For more information visit [www.rinconresources.com.au](http://www.rinconresources.com.au) or contact:

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## About Rincon

Rincon Resources Limited has a 100% interest in three highly prospective copper and gold projects in Western Australia: South Telfer, Laverton and Kiwirrkurra. Each project has been subject to historical exploration which has identified major mineralised systems which Rincon intends on exploring in order to delineate copper and gold resources.





# Targeting High Impact Gold & Copper Exploration Projects

## RIU Resurgence Conference

CORPORATE PRESENTATION | DECEMBER 2021

ASX:RCR



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## Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Gary Harvey. Mr Harvey is a member of the AIG and Managing Director of the Company. Mr Harvey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Harvey consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.



# Corporate Overview

## Strategy

Acquire highly prospective projects near existing or prospective mining operations, apply extensive geological experience & technology to discover & grow commercial mineral deposits.

**51.34m**

SHARES ON ISSUE

**A\$3.39m**

CASH BALANCE (30/09/21)

**A\$5.34m**

ENTERPRISE VALUE

**A\$8.73m**

MARKET CAP  
AT A\$0.17/SHARE

**NIL**

DEBT

**NIL**

OPTIONS ON ISSUE

### MAJOR SHAREHOLDERS

Gunsynd PLC	17.34%
Board & Management	8.12%
Other Inst.	5.00%



## Board & Executives



**Gary Harvey, Managing Director**

Gary graduated from RMIT University with a Bachelor of Applied Science (Geology) & has over 25 years of experience in the resources sector working on gold & base metal (nickel/cobalt) projects in Western Australia. He is also a member of the AICD & the Australia Institute of Geoscientists.



**Geoff McNamara, Non-Executive Chairman**

>27 years of international resource sector experience, operational roles include Project Manager, Senior Mine Geologist & Mine Geologist for Ivanhoe Mines, Lion Ore International & WMC. Previously he worked in Private Equity (FUM USD800 million) & as a Director of Societe General's Mining Finance team in New York.



**Ed Mason, Non-Executive Director**

Ed Mason is currently founder & managing director of corporate advisory firm JE Capital & Non-Executive Chairman of Auroch Minerals. Ed has spent twenty years working for global investment banks such as Merrill Lynch, HSBC, Renaissance Capital & more recently Royal Bank of Canada in senior capital markets roles.



**Blair Sergeant, Non-Executive Director**

Experienced mining executive with >20 years' experience, Blair is the former Founding Managing Director of Lemur Resources Limited, an ASX listed coal exploration & development company. He was the former Finance Director of Coal of Africa Limited, growing the company from a sub-\$2M market capitalisation to over \$1.5B at its peak.



# Rincon Resources Exploration Projects

Three 100% owned highly prospective Gold & Copper projects in Western Australia

## South Telfer Gold-Copper Project (Rincon 100%)

**Flagship Project** strategically positioned in the **world class Paterson Province**  
+500km<sup>2</sup> of highly prospective & under-explored stratigraphy

Located 12km south & southwest along strike from Telfer Gold Mine

**Advancing Hasties Prospect: >1km strike of shallow Cu-Au mineralisation**  
**5,000m Phase 2 RC and diamond drilling commencing at Hasties Prospect**

## Kiwirrkurra Copper-Gold Project (Rincon 100%)

~200km<sup>2</sup> in West Arunta Orogen including the Central Australian Suture  
Prospective for IOCG-style copper & orogenic gold deposits

**3,000m RC and diamond drilling planned for Q2 CY2022**

## Laverton Gold Project (Rincon 100%)

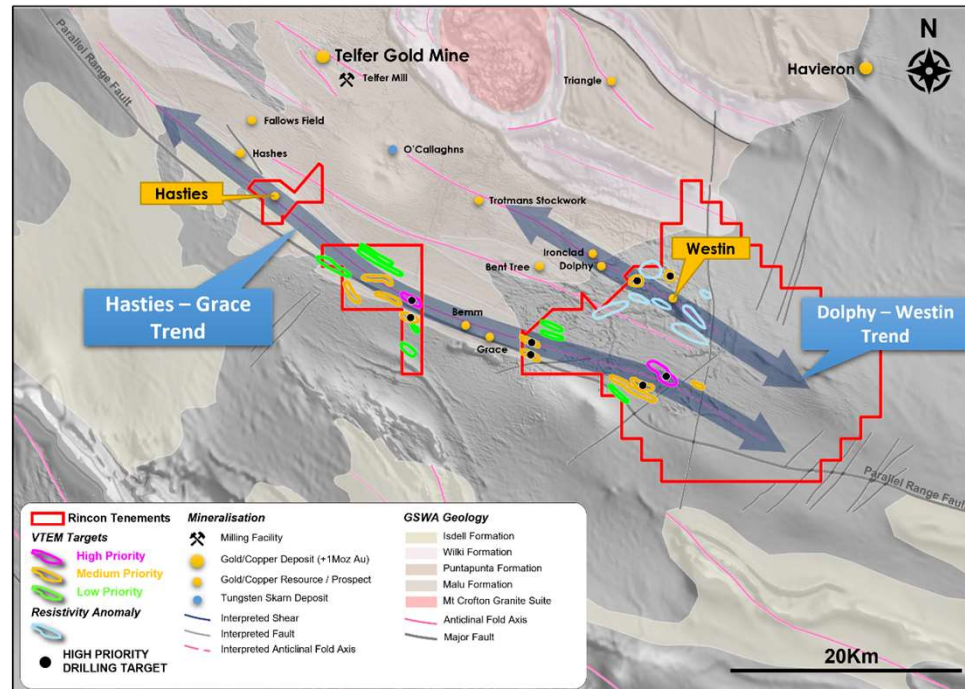
+40km<sup>2</sup> in heart of Tier 1 Laverton Gold District

6km strike of prospective & under-explored BIF stratigraphy

**Air-core drilling identified several anomalous gold trends for follow-up**



# South Telfer Gold-Copper Project - Overview



## Hasties Prospect

Mineralised system over 1km long, up to 50m wide & over 120m depth

Reef and structurally controlled breccia & stockwork style mineralisation

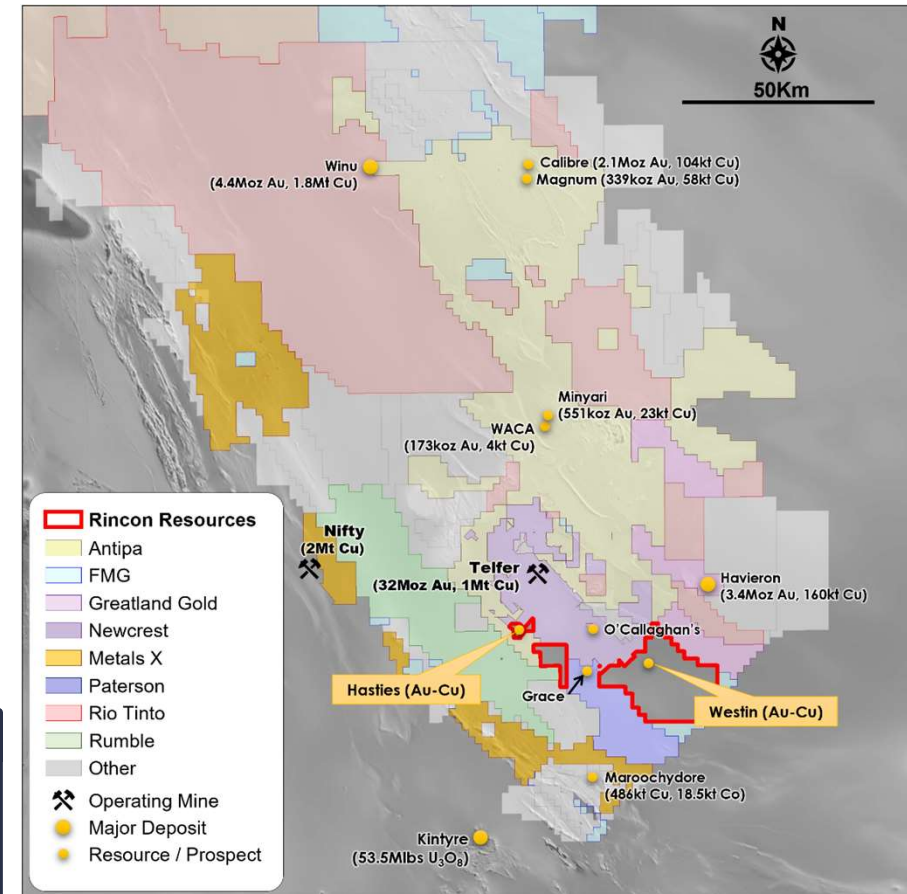
5,000m Phase 2 extensional drilling testing Hasties Gap and 'Hasties Deep' conceptual target

## Westin Prospect

Over 25km strike of highly prospective Telfer host geology

Existing 5km long gold-in-bedrock (+0.1g/t Au) anomaly

10,000m of air-core drilling planned to test high-priority geophysics (VTEM) targets; Q2 2022





# South Telfer Gold-Copper Project

Advancing the Hasties Prospect – Next phase targeting extensions along strike & at depth below shallow Cu-Au zones

## RECENT RC DRILLING RESULTS

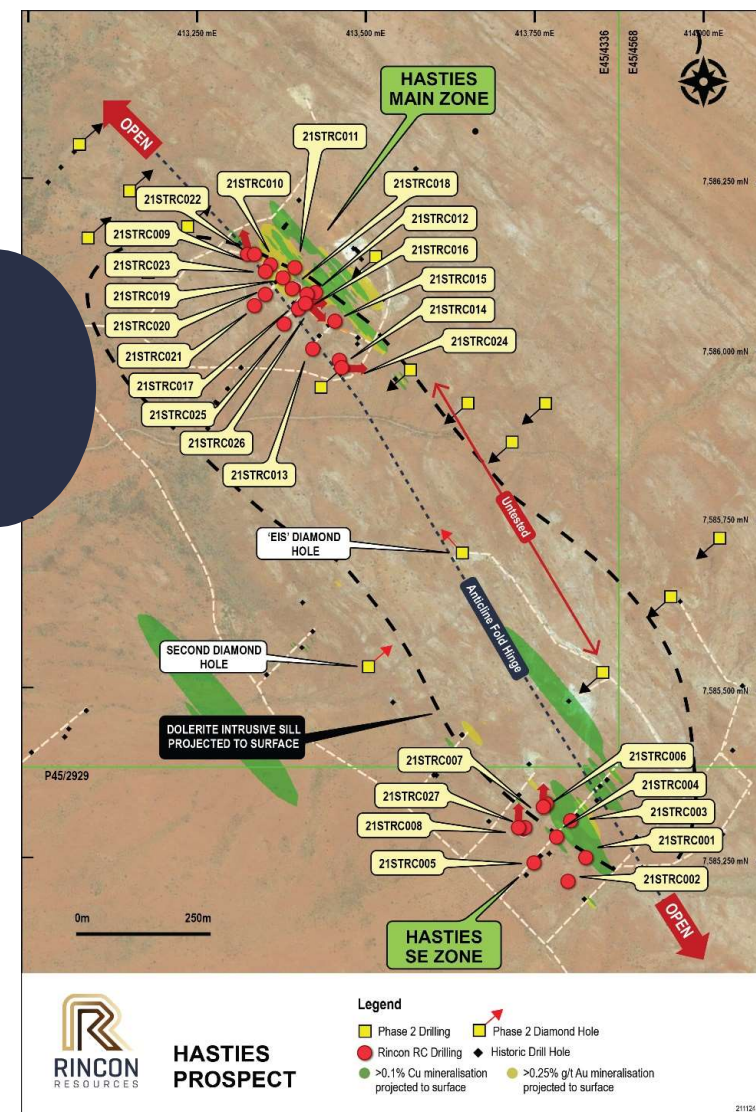
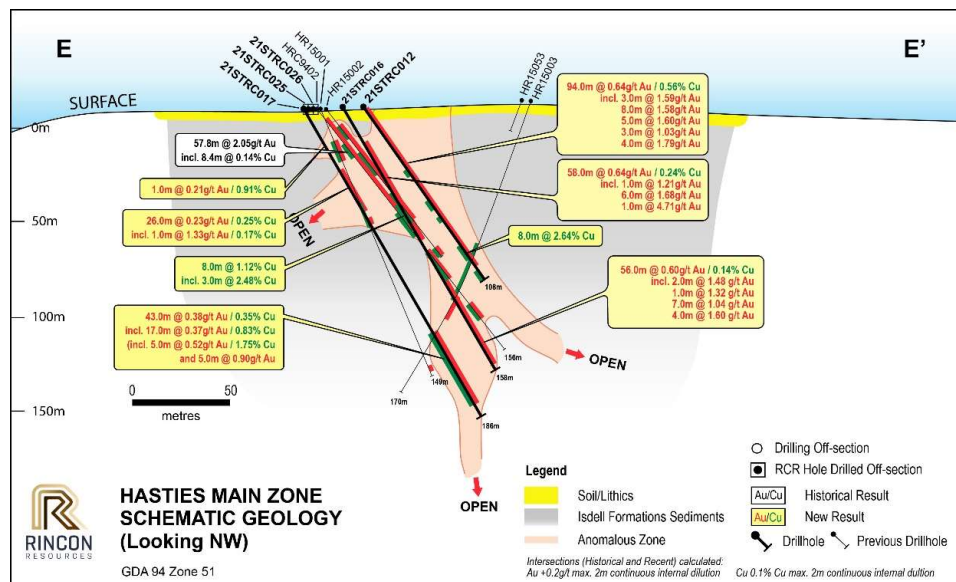
42m @ 1.17g/t Au & 0.26% Cu from surface including:

- 12m @ 2.53g/t Au from surface;
- 7m @ 0.86% Cu & 0.33g/t Au from 13m (incl. 3m @ 1.11% Cu & 1m @ 1.76% Cu); and
- 5m @ 0.99% Cu from 95m (incl. 1m @ 3.06% Cu).

\* For full results refer to ASX Announcement dated 21 October 2021

62m @ 1.06g/t Au & 0.32% Cu from 4m including:

- 62m @ 1.06g/t Au & 0.32% Cu from 4m including:
- 9m @ 2.94g/t Au from 21m (incl. 5m @ 4.23g/t Au);
- 4m @ 1.49g/t Au from 34m; • 4m @ 1.56g/t Au from 42m; and
- 20m @ 0.5g/t Au & 0.85% Cu (incl. 8m @ 1.20% Cu)

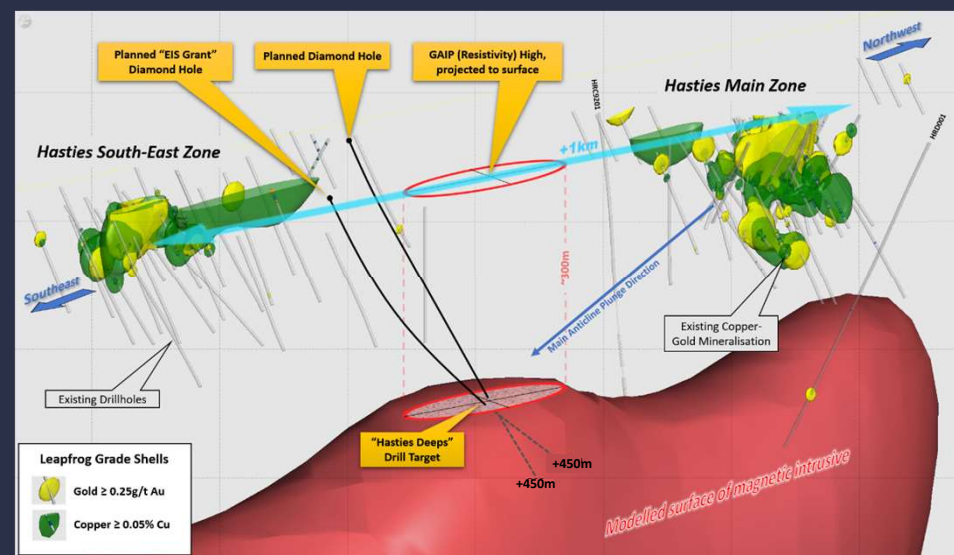
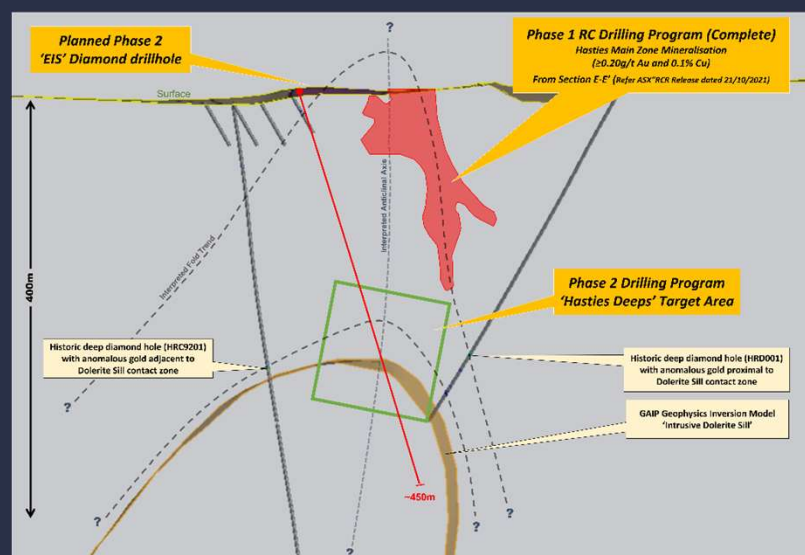






# South Telfer Gold-Copper Project – Hasties Prospect

## 5,000m Phase 2 drilling and 'Hasties Deeps' Target Area

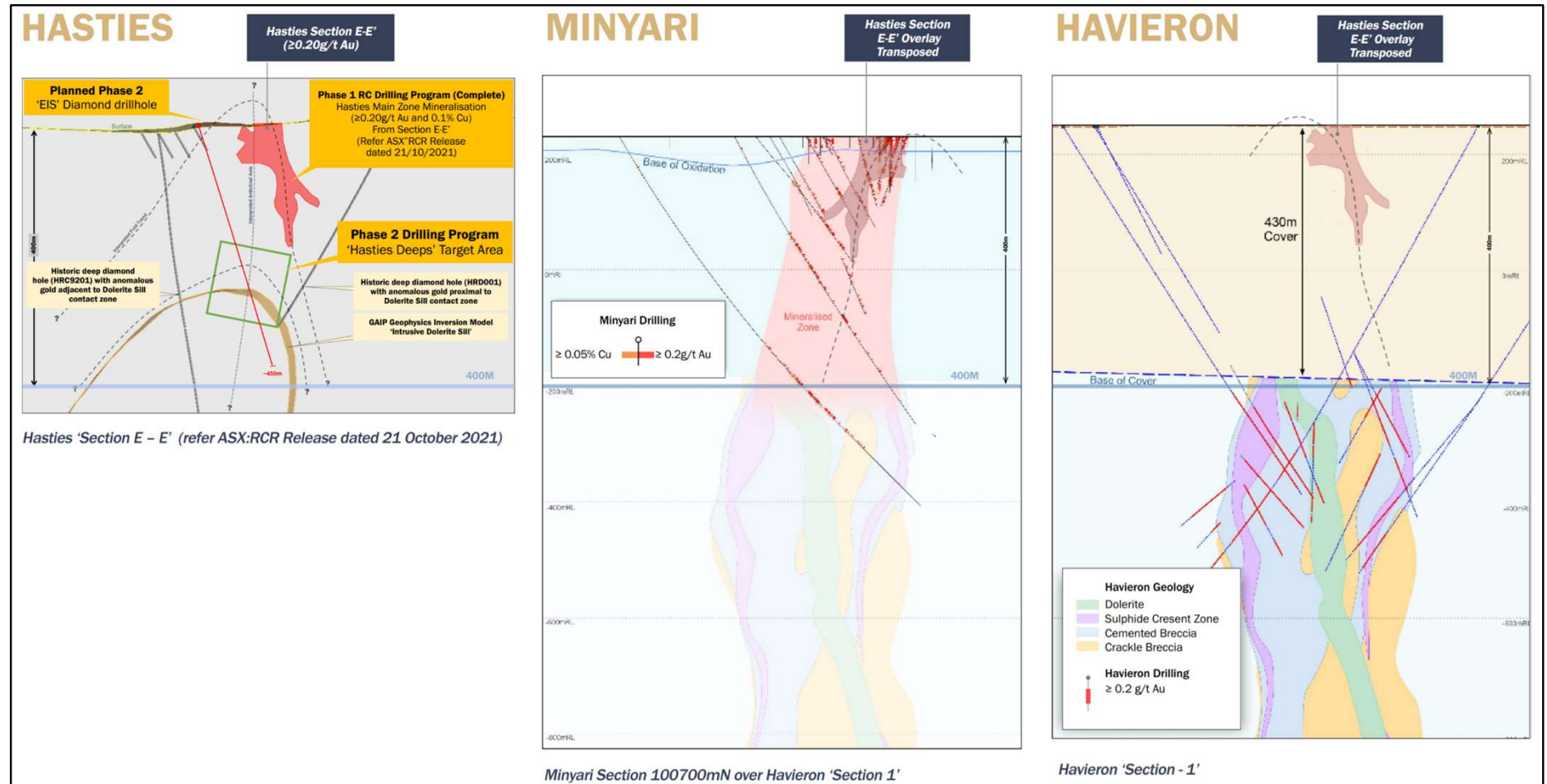


- Ground geophysics survey highlights prospective fold structure related to Dolerite sill below Hasties mineralised system – conceptual drill target area identified ~300m below shallow Cu-Au system ( 'Hasties Deeps' )
- Phase 2 reverse circulation & diamond drilling targeting reef, breccia and stockwork style Cu-Au mineralisation associated with anticline fold-hinge zones (Telfer model)
- Drilling to testing gap between the Hasties Main & Hasties South-East zones and other extensional targets
- Government EIS co-funding approved



# South Telfer Gold-Copper Project

## Hasties Prospect compared to peers in Paterson Province



# Kiwirrkurra Copper-Gold Project

## Drilling our Initial Targets

30km of highly prospective strike along Central Australian Suture (CAS)

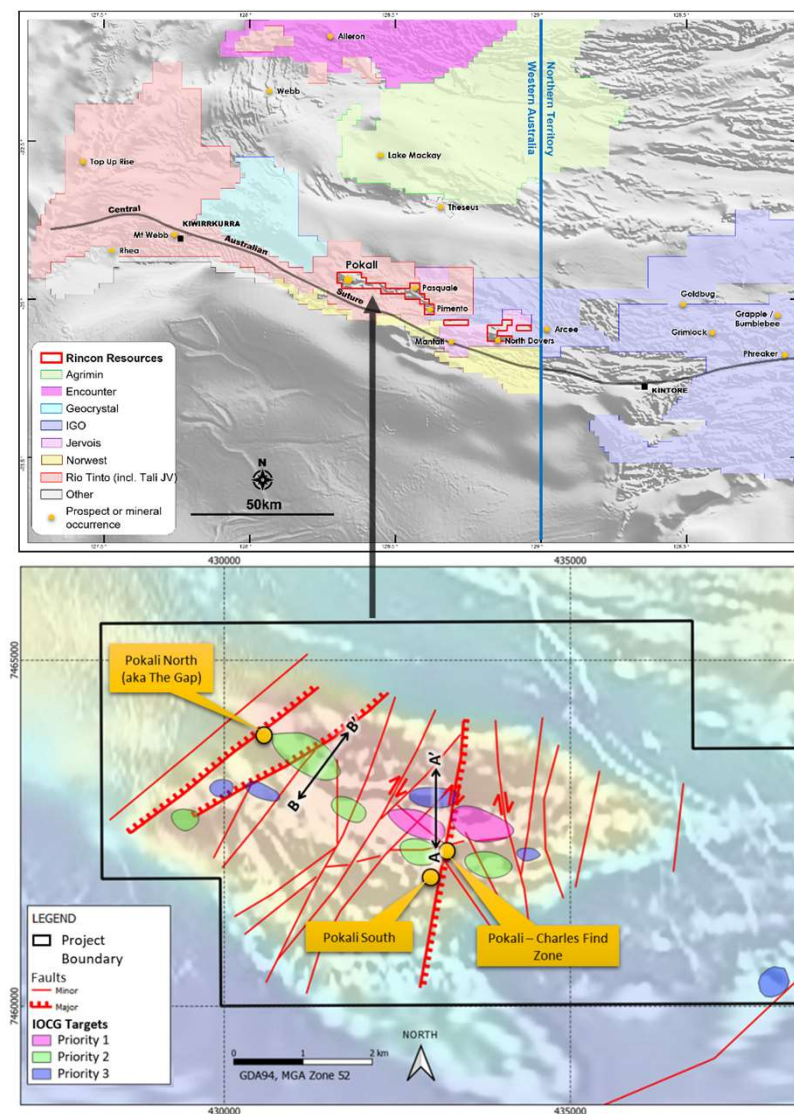
IOCG copper mineralisation previously drilled at Pokali Prospect\*, including:

PKC023: 32m @ 0.46% Cu from 74m (incl. 6m @ 1.36% Cu from 100m);

PKC024: 62m @ 0.39% Cu from 152m (incl. 14m @ 1.0% Cu from 168m).

\* For full results refer to Rincon's Prospectus dated 3 November 2020

- Re-processing of geophysical data-sets complete, several high-priority targets identified for drill testing
- Up to 3,000m of RC & Diamond drilling planned to commence Q2 CY2022
- Government EIS co-funding approved
- Mineral Exploration Land Access Deed of Agreement executed





# Laverton Gold Project

## Drilling our Initial Targets

6km strike of prospective  
Banded Iron Formation (BIF)  
stratigraphy

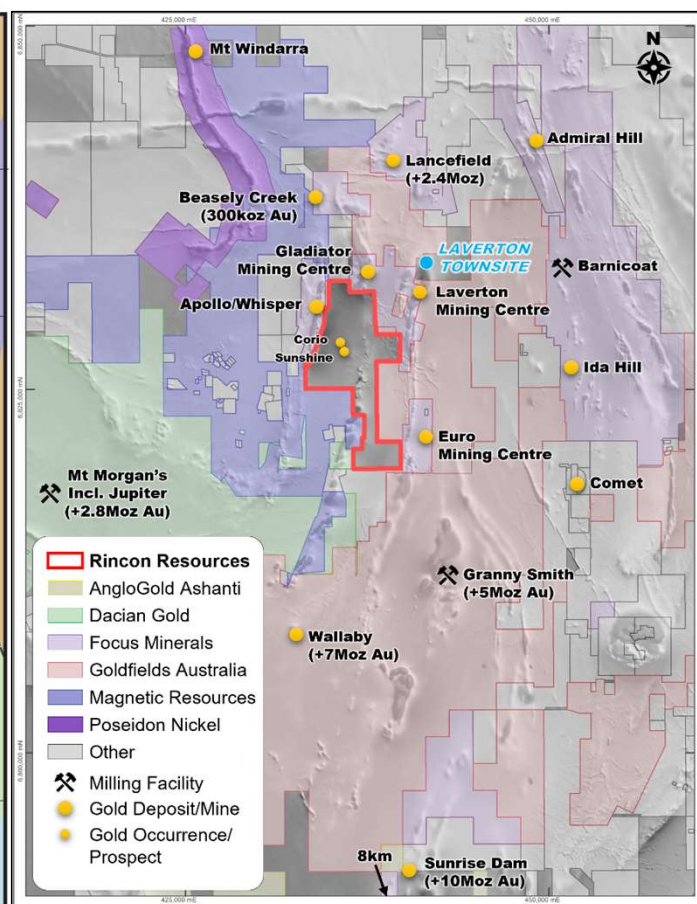
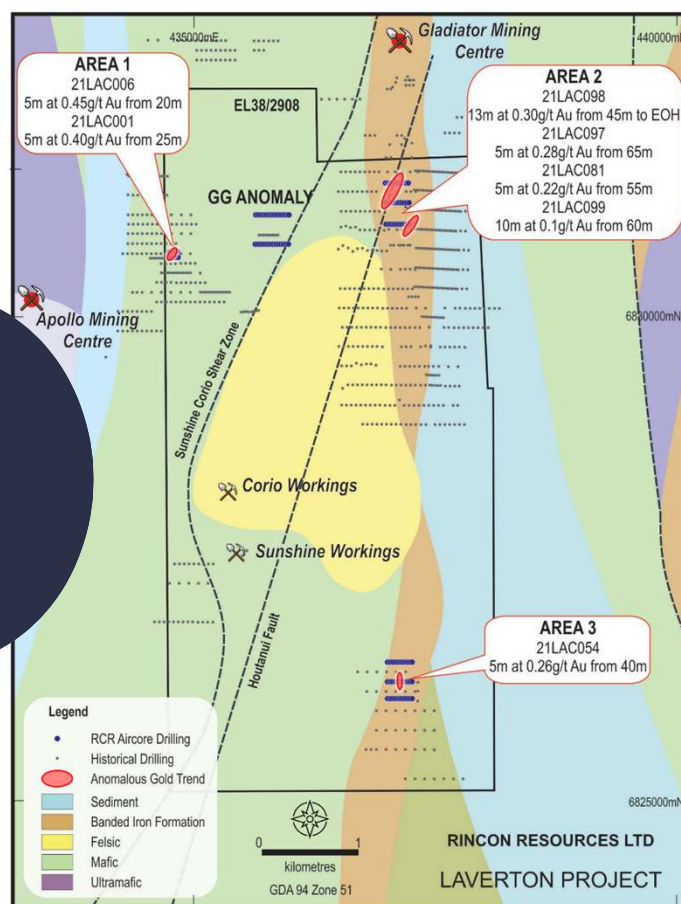
Maiden +6,400m air-core (AC) drill  
program completed – May 2021

Widespread gold intersections  
returned from multiple areas  
including:

13m @ 0.30g/t Au from 45m to  
end-of-hole in 21LAC098;

5m @ 0.45g/t Au from 20m in  
21LAC006.

Additional targeting work  
underway to identify new  
areas for drill testing



# Rincon Workplan & News Flow

	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022
<b>South Telfer</b> Phase 2 RC/Diamond drilling at Hasties (5,000m) AC drilling of high-priority VTEM targets (5,000m)		Drilling	Drilling		Drilling
<b>Kiwirrkurra</b> Geophysics & targeting Drill test high-priority targets (3,000m)	Geophysics / Targeting				Drilling
<b>Laverton</b> Follow-up & extensional drilling (2,500m)	Drilling				Drilling

## Laverton

- ✓ Drill test initial targets & new targets
- ✓ Mapping & define new targets
- ➔ Follow-up & extensional drilling

## South Telfer

- ✓ VTEM & Ground IP
- ✓ Drill Hasties Prospect (Phase 1)
- ✓ Extend Hasties drilling (Phase 2)
- ➔ Drill Westin Prospect & VTEM targets
- ➔ Soil sampling over Westin Prospect

## Kiwirrkurra

- ✓ Photo-mapping & geophysics
- ✓ Target generation & prioritisation
- ✓ Heritage Access Deed
- ➔ Drill test high-priority targets
- ➔ Regional geochemical sampling



## Why invest in Rincon?

### **Right Projects**

Strategic projects with  
a focus on discovery

### **Right Commodities**

Gold & copper, both in  
strong price environments

### **Right Locations**

Located in highly  
mineralised terrains

### **Right Team**

Highly experienced team  
with history of success





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