



INVICTUS
ENERGY LIMITED

Results of AGM

DATE: 1 December 2021

Invictus Energy Limited ("Invictus" or "the Company"), confirms that all resolutions at the Company's 2021 Annual General Meeting held yesterday were approved with all resolutions passed via a poll. Please refer to annexure A for the results of the poll.

--ends--

Authorised for release by & for further information, please contact:

Scott Macmillan

Managing Director

P + 61 (08) 6102 5055

info@invictusenergy.com

About Invictus Energy

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 250,000 acres within the Cabora Bassa Basin in Zimbabwe. Special Grant 4571 contains the world class multi-TCF Mzarabani and Msasa conventional gas-condensate prospects.

Board & Management

Dr Stuart Lake

NON-EXECUTIVE CHAIRMAN

Joe Mutizwa

NON-EXECUTIVE & DEPUTY CHAIRMAN

Scott Macmillan

MANAGING DIRECTOR

Gabriel Chiappini

NON-EXECUTIVE DIRECTOR &
COMPANY SECRETARY

Brent Barber

COUNTRY MANAGER

For further information on Invictus Energy, please visit the Company's website at www.invictusenergy.com



About the Cabora Bassa Project

The Cabora Bassa Project encompasses the Mazarabani Prospect, a multi-TCF and liquids rich conventional gas-condensate target, which is potentially the largest, undrilled seismically defined structure onshore Africa. The prospect is defined by a robust dataset acquired by Mobil in the early 1990s that includes seismic, gravity, aeromagnetic and geochemical data.

INVICTUS ENERGY LIMITED
2021 ANNUAL GENERAL MEETING VOTING RESULTS

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Adoption of Remuneration Report	Ordinary	23,112,008 80.00%	4,862,658 16.83%	917,102 3.17%	3,336,432	29,925,524 86.02%	4,862,658 13.98%	3,336,432	Carried
2. Re-Election of Dr Stuart Lake	Ordinary	49,626,998 97.19%	420,062 0.82%	1,017,102 1.99%	286,432	127,915,647 99.67%	420,062 0.33%	286,432	Carried
3. Resolution 3 withdrawn per ASX release on 25-Oct-2021	Ordinary	Resolution Withdrawn							
4. Approval of 7.1A Mandate	Special	43,274,563 86.08%	6,065,202 12.06%	935,645 1.86%	1,075,184	121,481,755 95.24%	6,065,202 4.76%	1,075,184	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.