

**ASX ANNOUNCEMENT**

By e-lodgement  
2 December 2021

Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear sirs

**RESULTS OF GENERAL MEETING**

Lefroy Exploration Limited (“the Company”) wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

By order of the Board



Susan Park  
Company Secretary

For further information please contact:

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**Managing Director**  
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**Lefroy Exploration Limited**  
**General Meeting**  
**Thursday, 02 December 2021**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of 17,142,857 Placement Shares	Ordinary	52,919,845 99.50%	211,949 0.40%	55,000 0.10%	5,741,571	53,325,493 99.60%	211,949 0.40%	5,741,571	Carried
2 Approval of Issue of Shares via Placement to Mr Gordon Galt (or his Nominee)	Ordinary	62,877,085 99.57%	215,199 0.34%	55,000 0.09%	1,000,000	63,602,733 99.66%	215,199 0.34%	1,000,000	Carried
3 Approval of Issue of Shares via Placement to Mr Michael Davies (or his Nominee)	Ordinary	49,061,097 99.45%	215,199 0.44%	55,000 0.11%	14,815,988	49,786,745 99.57%	215,199 0.43%	14,815,988	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.