



2 December 2021

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited

Dear Sir/Madam

**New A\$200,000 Loan Facility with Cavalier Corporate Pty Ltd ATF The Cavalier Trust**

East Energy Resources Limited (ASX; EER) ("East Energy or the "Company") is pleased to announce that it has secured a A\$200,000 loan. The funding will be provided by way of an unsecured loan facility, interest free and repayable on demand from Cavalier Corporate Pty Ltd ATF the Cavalier Trust, a company of which Mr. Ranko Matic is the sole owner. Mr. Ranko Matic is a director, company secretary and a related party of the Company.

The Company plans to use the funds for working capital and ongoing compliance costs to support the Company while it continues to work through various commercial matters in relation to a possible recapitalisation.

This announcement was authorised for lodgement by the Board of East Energy Resources Limited.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Andrea Betti".

Andrea Betti  
Company Secretary