



ASX Announcement
3 December 2021

CLARIFICATION ON RESULTS OF ENTITLEMENT OFFER

Ora Gold Limited (ASX: OAU) (**Company**) refers the announcement today in respect to the results of the pro-rata non-renounceable entitlement offer to eligible shareholders announced to the ASX on 2 November 2021.

The Company wishes to clarify that the Company received valid applications for 93,557,690 new fully paid ordinary shares, raising approximately \$935,577 (before costs).

This announcement has been approved for release to the ASX by the Company Secretary.

For Further Information Contact:

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