



ASX Announcement

3 December 2021

Results of General Meeting

Chalice Mining Limited ("**Chalice**" or "**the Company**") (ASX: CHN | OTCQB: CGMLF) advises that the resolution put to shareholders at the General Meeting held today, 3 December 2021 at 10.00am (AWST), was passed by way of a poll.

In accordance with Section 251AA of the Corporations Act and ASX Listing Rule 3.13.2, details of the total number of proxies received and the total number of votes cast in respect the resolution are set out in the attached proxy summary.

Chalice is seeking to demerge its gold exploration projects in Victoria and Western Australia via its wholly owned subsidiary, Falcon Metals Ltd (**Falcon**). The resolution passed at the General Meeting today satisfies one of the conditions precedent to completing the Demerger Implementation Deed, being the approval by Chalice's shareholders for the In-specie distribution.

This announcement has been authorised for release by the Disclosure Committee.

For further information, please visit www.chalicemining.com or contact:

Corporate Enquiries

Alex Dorsch
Managing Director and CEO
Chalice Mining Limited
+61 8 9322 3960
info@chalicemining.com

Media Enquiries

Nicholas Read
Principal and Managing Director
Read Corporate Investor Relations
+61 8 9388 1474
info@readcorporate.com.au

Follow our communications

LinkedIn: [chalice-mining](https://www.linkedin.com/company/chalice-mining)
Twitter: [@chalicemining](https://twitter.com/chalicemining)

Registered Office
ABN 47 116 648 956

Level 3, 46 Colin Street, West Perth
WA 6005, Australia
PO Box 428, West Perth WA 6872

T: +61 8 9322 3960
F: +61 8 9322 5800

info@chalicemining.com
www.chalicemining.com

 [@chalicemining](https://twitter.com/chalicemining)
 [chalice-mining](https://www.linkedin.com/company/chalice-mining)

**Chalice Mining Limited
General Meeting
Friday, 03 December 2021
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval of capital reduction and in-specie distribution of shares	Ordinary	145,419,251 99.49%	50,417 0.03%	710,962 0.48%	338,953	152,026,983 99.97%	50,417 0.03%	338,953	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.