



Announcement Summary

Entity name

BLACKSTONE MINERALS LIMITED

Date of this announcement

Friday December 03, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Zero Exercise Price Options	6,805,962	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKSTONE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614534226

1.3 ASX issuer code

BSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Zero Exercise Price Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Scott Williamson	Candice Williamson	1,325,780
Andrew Strickland	Elana Strickland	764,874
Jamie Byrde	same	377,335

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211026/pdf/4523w0m42qgch6.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	3/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Issue of STI, LTI to KMP and employees under the Performance Rights and Option Plan. Note KMP have not participated in the retention scheme.
STI - 2,679,739 LTI - 3,092,235 Retention Plan -1,033,988

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201019/pdf/44nty1wyfyxgz1.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Incentives issued to Scott Williamson were approved by shareholders at the Annual General Meeting held on 29 November 2021.

Issue details

Number of +securities

2,679,739

Number of +securities

3,092,235

Number of +securities

1,033,988



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BSX : ORDINARY FULLY PAID	391,204,783

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSXAH : OPTION EXPIRING 20-FEB-2025 EX 0.1C	900,000
BSXAG : OPTION EXPIRING 12-JUN-2022 EX 20C	1,000,000
BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001	3,650,000
BSXAJ : OPTION EXPIRING 11-DEC-2021 EX \$0.60	4,000,000
New class - code to be confirmed : Zero Exercise Price Options	6,805,962



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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