



Announcement Summary

Entity name

IMPACT MINERALS LIMITED

Date of this announcement

Friday December 03, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| IPTAN | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 83,000,000 | 03/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPACT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 29-Oct-2021 14:33 | New - Proposed issue of securities - IPT | <div>A placement or other type of issue</div> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IPTAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

3/12/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Notice of AGM released on 29 October for terms and pricing of the unlisted options released to ASX on 30 November 2021. 62,000,000 Director Options and 21,000,000 Unlisted Options to employees.

Issue details

Number of +securities

83,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

N/A

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| IPT : ORDINARY FULLY PAID | 2,023,794,919 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| IPTAO : OPTION EXPIRING 5-NOV-2023 EX 1.49C | 93,000,000 |
| IPTAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 103,000,000 |
| IPTAP : OPTION EXPIRING 29-APR-2023 EX \$0.03 | 4,000,000 |