

Monday 6 December 2021

Notification under Section 708A(5)(e) of Corporations Act 2001 (Cth)

This notice is given by Kalium Lakes Limited (ASX: KLL) (**Kalium** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Kalium refers to its announcement on 13 October 2021 in respect to a two tranche placement (**Placement**) and a share purchase plan. Following shareholder approval at the Company's annual general meeting on 30 November 2021, Kalium confirms it has issued 78,393,152 fully paid ordinary shares (**Shares**) to certain professional and institutional investors (**Tranche 2 Placement Shares**).

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- a) The Tranche 2 Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- b) As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act.
- c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Signed for and on behalf of the Board of Kalium Lakes Limited

A handwritten signature in blue ink, appearing to read "G. Widger", is written over the printed name and title of the Company Secretary.

Gareth Widger
Company Secretary