



Market Announcement

6 December 2021

Orange Minerals NL (ASX: OMX) – Admission and Commencement of Official Quotation

Description

Orange Minerals NL ('OMX') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 6 December 2021.

Official quotation of OMX's ordinary fully paid shares will commence at 12:30 PM (AEDT) on Wednesday, 8 December 2021.

OMX raised A\$7,000,000 pursuant to the offer under its prospectus dated 19 October 2021 (the 'Prospectus') and supplementary prospectus dated 22 November 2021 (the 'Supplementary Prospectus') by the issue of 35,000,000 shares at an issue price of A\$0.20 per share.

Quotation information

Quoted Securities:	Fully paid ordinary shares: 41,220,000
ASX Code:	Fully paid ordinary shares: OMX
Time:	12:30 PM (AEDT)
Date:	Wednesday, 8 December 2021
ASX Trade Abbreviation:	ORANGE
ISIN:	Fully paid ordinary shares: AU0000184293
Home Branch:	Perth
Registered Office:	<u>Address:</u> 25 Colin Street West Perth, Western Australia 6005 <u>Phone:</u> +61 8 6102 2039 <u>Email:</u> contact@orangeminerals.com.au
Company Secretary:	Mr Johnathon Busing
Share Registry:	Automic Group <u>Address:</u> Level 2, 267 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> Investor Services: 1300 288 664 General Enquiries: +61 2 8072 1400 International: +61 2 9698 5414 <u>Email:</u> hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia



Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Mining exploration
Lead Manager:	Morgans Corporate Limited
Underwriter:	N/A
ASX Restricted Securities:	<p>35,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 December 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,350,000 unquoted options exercisable at A\$0.30 on or before 14 October 2024 classified by ASX as restricted securities and to be held in escrow until 8 December 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 unquoted options exercisable at A\$0.30 on or before 30 November 2024 classified by ASX as restricted securities and to be held in escrow until 8 December 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,904,944 performance rights classified by ASX as restricted securities and to be held in escrow until 8 December 2023, being 24 months from the date of comment of Official Quotation.</p> <p>4,795,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 August 2022 being 12 months from the date of issue.</p> <p>850,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 October 2022 being 12 months from the date of issue.</p> <p>3,700,000 unquoted options exercisable at A\$0.30 on or before 14 October 2024 classified by ASX as restricted securities and to be held in escrow until 14 October 2022 being 12 months from the date of issue.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to OMX's Prospectus.

Need more information?

For further information, please call +61 8 6102 2039.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)